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ATLANTA HEALTH SCIENCES LIBRARIES CONSORTIUM

MEMBERSHIP HANDBOOK



ACCESSING INFORMATION THRU:
RESOURCE SHARING
NETWORKING
SEMINARS & WORKSHOPS
SOCIAL EXCHANGE

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GREETINGS!

Welcome to the Atlanta Health Science Libraries Consortium. You are now a member of a special network of health sciences libraries and health related institutions, dedicated to the promotion of health sciences libraries and the retrieval and dissemination of Health Sciences Information to all facets of the Health Sciences Community.

This handbook has been designed to facilitate a smoother transition into our group and the Health Sciences Libraries Community. We hope that this handbook will help you better understand the Consortium's inner workings and help you identify your niche for action. In achieving membership status, you have pledged your time, energy, and resources in exchange for the fruits of similar investments made by others. We are confident that your participation in our organization will bring you a new sense of pride and satisfaction as a library and information specialist.

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM

HISTORICAL OVERVIEW

Founded in 1974 the Atlanta Health Science Libraries Consortium (AHSLC) is a cooperative organization with a membership of 29 health sciences libraries. It was formed to foster professional growth, education and communication among area health sciences librarians, to promote the value of libraries and encourage their development and to facilitate resource sharing.

The AHSLC's most visible project is a thriving reciprocal lending program accessed primarily through the National Library of Medicine's electronic DOCLINE system. Last year over 5,000 articles, almost half of all those needed, were exchanged at no charge among the fully reciprocating members. These freely shared resources are collectively valued at over \$7 million dollars. The AHLSC's most ambitious recent promotional effort was 1990's 15th anniversary celebration luncheon and program. The event was attended by librarians and their administrators and held at the Academy of Medicine.

AHSLC institutional members include sixteen hospitals, four government health agencies, eight academic institutions and a pharmaceutical company. Bimonthly meetings consist of educational programs, refreshment/networking breaks, business meetings, and journal or online club.

Although membership is for institutions, individuals are welcome at bimonthly meetings and can be placed on the AHLSC's mailing list. Three categories of membership are open to health sciences related organizations. There are no fees or dues. Membership standards are based on maintenance of minimum level of services, resources, staffing, budget and physical facilities.

GENERAL

SECTION

AHSLC MEETINGS

Full membership meetings are routinely held on the third Thursday of the months of JANUARY, MARCH, MAY, JULY, SEPTEMBER, AND NOVEMBER. Typically an afternoon format follows this schedule:

AGENDA

11:30 - 12:20	Lunch (light)
12:20 - 12:30	Welcome
12:30 - 1:15	Business Meeting
1:15 - 1:30	Break
1:30 - 2:30	Professional Skills Session (may be longer than 1 hr)
2:30 - 3:00	Tours

Brief agenda for specific meetings are prepared by the host library and program coordinators for distribution two to three weeks prior to the meeting. You may elect to attend any or all segments offered on a given day. Regular attendance will afford you opportunites to strengthen ties with other consortium members, thereby improving our networking activities. While you may be the only person available to represent your institution, many of our members libraries employ several personnel. In such cases multiple representatives are welcome, or attendance privileges may be rotated according to the institution's needs. Meetings are held at various member libraries throughout the Metro-Atlanta area, allowing each of us the opportunity to offer others special insight into our institutions, work environments, and library resources.

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM HOST FOR 2000

January 20 Georgia State Indian Creek Pauline Hollmann Recreation Area March 23 Georgia Baptist College Room 115, CON of Nursing & Atlanta Medical Center Lynette Ralph & Fay Evatt May 18 Mercer University of Atlanta Elizabeth Jackson July 20 St. Joseph's Health System Paula Christian September 21 Life University Terry Selfe November 16 Emory Carol Burns Ingrid Hendrix

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM OFFICERS AND COMMITTEE 2000

CHAIRPERSON: Linda Venis

A one-year term filled by the vice-chairperson. Coordinates the consortium calendar, presides at the business meetings, appoints committee/task group members, serves as ex-officio member of all committees and processes membership applications.

VICE-CHAIRPERSON: Brenda Curry-Wimberly

A one-year elected term. Assists the chairperson in facilitation of AHSLC business, report AHSLC news to GHSLA <u>Update</u> editor, assists the chairperson in processing membership applications, maintains file of member Memorandums of Agreement and in absence of chairperson performs duties of that office.

SECRETARY: Lynette Ralph

A one-year elected term. Keeps records of the business meeting activities and provides written minutes to the full and supporting members, maintains membership list and announces forthcoming library related events.

STATISTICIAN: Ingrid Hendrix

A two-year elected term. Maintains and distributes master statistic reporting forms to full and limited members, collects and records statistical data annually, reports statistics in writing and reports delinquent/non-reporting libraries to the executive committee for disciplinary review.

TREASURER: Vacant

This position is appointed by the chair as needed for special projects.

PERMANENT COMMITTEES: Chairpersons serve a maximum of two years; members rotate at least every two years:

MEMBERSHIP: Paula Christian - co-chair, Mamie Bell - co-chair

Angie Goss Terry Selfe Mary Larson Fay Evatt

- * Regularly maintains and updates membership list and distributes bi-monthly at each AHSLC meeting
- * Prepare and publish AHSLC Directory
- * Welcome and mentor new members
- * Maintain AHSLC Web Page
- * Send group Condolences/Congratulations
- * Coordinate social activities of any nature
- * Collect and store AHSLC Archives
- * Maintains membership packet

AHSLC OFFICERS AND COMMITTEE, 2000 (continued)

EDUCATION & PLANNING: Beth Poisson - Chair

Anne Kramer Lynette Ralph Jeanette Blalock David McCullough

* Assesses program needs/interest of members

- * Coordinates bi-monthly mini-programs in cooperation with meeting host/ess
- * Coordinates major AHSLC-sponsored continuing education activities and evaluates programs
- * Recruit speakers/presenters for special interest topics for the online and journal club program at alternate meetings

* Assist in keeping meetings concise

INFORMATION TECHNOLOGY: Rosalind Lett - Chair

Pat Herndon Tara Douglas-Williams

Elizabeth Jackson Arlene Desselles

Edie Lacy

* Keep membership educated regarding Interlibrary Loan issues and technologies

* Keep membership updated on changes from NLM, SERHOLD, GOLD & OCLC

* Prepare membership for SERHOLD changes

* Keep membership informed about electronic information sources including GALILEO

* Educate membership on issues regarding electronic copyright

* Investigate group access to GALILEO & similar resources

AD-HOC COMMITTEE: Mary Larson - Chair

Marilyn Barry Fay Evatt

* Update Membership Standards and Bylaws

INSTRUCTIONS

FOR

NEW MEMBERS

INSTRUCTIONS FOR NEW MEMBERS

- 1. Each member will be governed by the Bylaws of the Atlanta Health Science Libraries Consortium.
- 2. Each member will participate in interlibrary loan exchange among members.
- 3. Each member will submit their holdings to SEMPUL (see section) to be included in the AHSLC/SEA/RML Union List.
- 4. Each member will provide mailing labels to other members of AHSLC within six (6) months of membership acceptance.
- 5. Each member will submit monthly interlibrary loan statistics to the satisfaction by the following regular meeting.
- 6. Each member agrees to the sharing of information among the participants.
- 7. Each member agrees to the sharing of costs of special efforts (union lists, etc.).
- 8. Each member agrees to rotate meetings among the participants.
- 9. Each new member will receive a copy of the consortium journal holdings to use for interlibrary loan from NN/LM/SEA/RML.
- 10. Each member is encouraged to attend meetings and participate in committee work in order to be a member in good standing.

MINIMUM

STANDARDS

ATLANTA HEALTH SCIENCES LIBRARY CONSORTIUM

MINIMUM STANDARDS

PHASE I - Eligibility Requirements for Membership

I. Services

Minimum services provided should include a through c:

- A. factual information, referral, and ready reference;
- B. document delivery including interlibrary users;
- C. photocopy facilities available to library users;

At least two of the following services should also be provided:

- D. audiovisual services or coordination with the department handling audio-visuals;
- E. computerized bibliographic literature searching, which can be available from outside sources;
- F. user orientation and education.

II. Collection

Minimum collection should include:

- A. Books
 - entire collection = 150 + titlesinnual purchases = 20 + titles
- B. Journals

current subscriptions = 25+ titles journal backfile = 5+ years

- C. Indexes
 - 2+ titles covering appropriate subject field(s) [i.e. Abridged Index Medicus, Hospital Literature Index, etc.]
- D. Audio-Visuals as stated under Section I, item d. above
- E. Technical Services purchased or manual library systems for cataloging, acquisitions, circulation, interlibrary loan, and serials control

III. Staff

The library shall have at least one part-time suitably trained library employee with assigned library hours of no less than 20 hours per week. If the above mentioned library employee is not a professional librarian, the institution should contract with a qualified professional librarian, preferably one who meets the standards set by the Joint Commission on Accreditation of Hospitals (JCAH) or the Medical Library Association (MLA).

- IV. Facility 350+ square feet
- V. Budget

The budget shall be adequate to cover services, collection and any cooperative arrangements, staff and facility maintenance.

PHASE II - Minimum Criteria for Continuation of Membership

- I. Members shall participate in the Region II Union List (South Carolina):
 - A. Every member shall submit their serials holdings to Region II Union List upon being accepted into the Consortium.
 - B. Every member shall renew membership and update their holdings with Region II by the appropriate dadline annually.
- II. Every member shall participate in Interlibrary Loan, including submission of statistics by the 10th of each month. (Statistician will report delinquent libraries to the Executive Committee for further direction.)
- III. Every member shall maintain the AHSLC Eligibility Requirements established for initial membership (Phase I).
- IV. Every member is required to participate by doing at least two of the following annually:
 - A. Attending, or sending a representative to, the majority of AHSLC meetings;
 - B. Hosting an AHSLC meeting;
 - C. Serving as a Committee Member;
 - D. Serving as an Officer of AHSLC;
 - E. Serving as an active participant in a Consortium program, or any other program offered or sponsored by AHSLC.
- V. It is the responsibility of the member to fulfill the above. At the discretion of the Executive Committee, after a review of the situation, any member failing to comply may lose their membership:
 - A. for Section I six months after the annual renewal deadline;
 - B. for Section II as determined by the Executive Committee after counseling with the delinquent library;
 - C. for Section III after one year;
 - D. for Section IV after one year.

MEMBERSHIP APPLICATION

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM

APPLICANT/ MEMBER SURVEY

Inst	itution	Name
I	Library	Name
		ldress
		Phone
DE	SCRIBE	E THE INSTITUTION WHICH THIS LIBRARY SERVES
1.	Parent	institution or corporate affiliation
2.	Check	all appropriate institution objectives:
		Care of short-term medical/surgical patient
		Care of chronically ill
		Care of special patient (specify)
]	Education
		Research
		Other (specify)
3.	(medic	ne principal fields or disciplines which comprise the total institution cal specialties, departments or divisions, educational degree programs, or focal points)
4.	What	the total number of employees? Medical staff? Students

5.	What is the licensed number of patient beds (if applicable)?
6.	What accreditation body evaluates this institution?
	Date of last visit List comments made about library below.
DE	SCRIBE THE LIBRARY'S RELATIONSHIP TO THE INSTITUTION
1.	What division or department governs the library?
2.	When was the library established?
3.	Where is the library located?
4.	How many square feet does the library occupy?
5.	How many patron seats are available?
6.	How many linear feet of shelving are there?
7.	What is the source of library funding? (Check all that apply)
	Institution budgetPatron feesGiftsGrant
	Other (specify)
DE	SCRIBE THE LIBRARY'S MANAGEMENT STRUCTURE
1.	Is there a library committee?
	What departments, specialties, etc., are represented in the committee membership?
	What is the committee's role?
2.	Who is esponsible for the selection of library materials?

3.	What is the library manager's job title?
	Who selects the library manager?
	What non-library responsibilities does he/she have?
	How many hours per week are devoted to library duties?
	Describe his/her educational background and library-related work experience.
	List continuing education courses taken in the last three years.
	List current library-related professional affiliations (personal and/or institutional).
4.	List other library staff and full-time equivalent (FTE) hours worked:
	Professional (MLS): number;FTE
	Volunteer: number;FTE
	Non-professional assistant: number;FTE
	Other: number;FTE
	Student assistant: number;FTE
DE	SCRIBE THE LIBRARY'S PATRON POPULATION
1. etc.	Who currently uses the library? (e.g. students, physicians, faculty, research staff,

2. Which of these patron groups utilize the library the most?

3.	List other potential users.
4.	Is your full range of library services offered to all patrons? Specify exceptions, if any.
DE	SCRIBE THE LIBRARY COLLECTION AND RESOURCES
1.	Check the appropriate budget range for library resources only (exclude personnel operating supplies, capital expenses):
	Under \$5,000\$16,000-20,000\$41,000-50,000
	\$5,000-10,000\$21,000-30,000Over \$50,000
	\$11,000-15,000\$31,000-40,000
2.	How many books are there in the collection?
	What percentage of these were published in the last five years?;
	six to ten years?
	Is the book collection cataloged?
	How is this accomplished?
	What classification scheme is used?
	What percentage of titles may be borrowed by library patrons?
3.	How many journal titles are in the collection?
	How many current subscriptions does the library carry?
	Are journals ordered through a subscription agency?
	If yes, which one?

	How many titles are bound? Microfilmed?
4.	List literature indexes currently subscribed to by the library (e.g. Index Medicus, Social Science Index, Biological Abstracts, etc.)
	List computerized bibliographic data bases which are available in the library.
5.	Are audio-visual materials included in the library collection?
	If yes, how many?
	What formats (slides, films, etc.)?
	What AV equipment is available for in-library use?
	List library functions which are automated, indicating types of hardware and ware or subscription services employed.
7.	List other collections/libraries available within the institution.
8.	List other health science library collections available for your use.
9.	List cooperative library network affiliations.

DESCRIBE THE LIBRARY SERVICES

1.	When is the library open?
	When is the library staffed?
	Who has access to the library after hours?
2.	Will the library request reference assistance from an outside source if internal
	resources are inadequate?
	If yes, what libraries or information sources do you contact?
3.	Check below, in Column A: those services which are provided by the library (whether or not patrons have requested them)
	Check below, in Column B: the number of times each service is rendered, on the average, in one month
	<u>A</u> <u>B</u>
	Getting materials from shelf for patron
	Reference assistance
	Literature search assistance (by hand)
	Computerized literature searches
	Patron self-service photocopies
	Photocopy service
	Interlibrary loan service
	Reference citation verification
	Preparation of bibliographies
	Editorial service

	Orientation lectures/tours	
	Order processing for departments	
	Personal book orders	
	Seek outside reference assistance	
	Schedule meetings held in library	
	Schedule use of audiovisuals	
	Patient library services	
	"New Books" list	
	Bulletin board	
	Exhibits	
	Maintain institution's archives	
	Accept gifts	
	Page house staff/employees	
	Other	
	Other	
	Other	
SURVEY COMPLI	ETED BY	
Name		

BYLAWS

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM BYLAWS

ARTICLE I - NAME

The official name of this organization shall be the Atlanta Health Science Libraries Consortium.

ARTICLE II - OBJECTIVES

The purpose of the Consortium shall be:

- 1) To become acquainted and foster better communications among the health science librarians in the Atlanta area.
- 2) To cooperate in the exchange of information and share our existing resources to greater mutual advantage.
- To strengthen resources and library services through cooperative programs and funding
- 4) To promote continuing education of health science librarians.
- 5) To assist in the development and growth of health science libraries in the Atlanta Area.
- 6) To cooperate in the development and maintenance of a union list.
- 7) To facilitate interlibrary loans and other activities.
- 8) To demonstrate an active interest in the continuing education of the health community by providing information on the library services and resources available locally and through the national biomedical network.
- 9) The Atlanta Health Science Libraries Consortium shall be a non-profit organization.

ARTICLE III - MEMBERSHIP AND VOTING

Full membership shall be for health science libraries with continuing parent institution financial support and interest which meet the member eligibility requirements specified in the Atlanta Health Science Libraries Consortium Membership Standards and Responsibilities. The librarian or her/his delegate shall officially represent the member library and cast its vote and shall be eligible to hold office.

- Section 2. Supporting membership may be held by resource, college, and university libraries, such as CDC. Emory, GSU, Clayton State College, and Morehouse School of Medicine, for the purpose of coordinating, extending, or supporting health science information services in the Atlanta area.
- Section 3. Limited membership may be held by libraries to retain the option to make document delivery charges or limit document delivery participation.

 Limited members shall abide by the terms set forth in the Memorandum of agreement.
- Section 4. New members shall be approved for admission upon recommendation of the Executive Committee, receipt of a signed Memorandum of Agreement (Full and Limited Members) and a majority vote at a regular meeting.

Failure to abide by the Memorandum of Agreement may prompt Executive. Committee review of and possible termination of a library's membership. Action may be taken following Executive Committee recommendation and a majority vote by members at a regular meeting.

- Section 5. Voting privileges shall be as following:
 - a. The delegate from a Full, Limited or Supporting Membership library shall have one vote.
 - b. Absentee voting shall be allowed by proxy.
- Section 6. A Supporting Member library's delegate may change membership status by submitting a written request to the Consortium Chairperson followed by approval of the Executive Committee or terminate membership with 90 days notice in writing to the Executive Committee.

ARTICLE IV - DOCUMENT DELIVERY

To maintain full membership in the Atlanta Health Science Libraries Consortium, interlibrary loans shall be provided at no charge.

ARTICLE V - OFFICERS

- Section 1. The Chairperson shall preside at all meetings of the consortium and of the Executive Committee, and shall be a member, ex officio, of all committees and designate the chairperson of each committee.
- Section 2. The Vice-Chairperson shall, in the absence of the Chairperson, preside and assume all the duties of the Chairperson. The Vice-Chairperson shall perform other duties as assigned.
- Section 3. The Secretary shall be responsible for all record keeping and reporting of the business meetings and for all correspondence which is not a function proper to other offices, or to committees. The Secretary will assure that an accurate membership listing is maintained and distributed at least annually.
- Section 4. A treasury may be created and maintained for the duration of specific events and projects. A treasurer shall be appointed for the duration of the project and will be appointed by the Executive Committee. Any funds remaining in the treasury at the end of the project or event shall be distributed to the Emory Health Science Library as a donation to the Miriam Libbey Fund.
- Section 5. The Statistician shall maintain interlibrary loan records and other records as required.
- Section 6. At the September meeting the Chair will appoint a Nominating Committee to select candidates for the following year. The committee shall submit its recommendations to the membership in writing at least two weeks prior to the November meeting. Candidates may be full, limited, or supporting members who have been in the AHSLC for at least one year and active on one committee.
- Section 7. At the close of the November meeting the Vice-Chairperson shall assume the office of Chairperson for the following year. All other officers shall be elected by majority vote at the November meeting. The Vice-Chairperson and Secretary serve one-year terms; the Statistician serves two years. Terms of office shall begin at the close of the November meeting.
- Section 8. Should a position become vacant, the Chair will appoint a temporary replacement until the time of the next election. Should less than half of the term remain, the pro-tem officer would be eligible to serve another term.
- Section 9. No member shall hold more than one office at a time.
- Section 10. The Director of the Health Science Library of Emory University School of Medicine or the designated representative(s) shall serve in an advisory capacity to the Consortium.

ARTICLE VI - MEETINGS

- Section 1 Meetings of the Consortium shall be held at regular intervals.
- Section 2. Commercial vendors may be invited to make presentations if a majority vote by members permits.
- Section 3. Special meetings may be called by the Chairperson or by the Executive committee.
- Section 4. A majority of the delegates from full member libraries shall constitute a quorum. It shall be understood that a quorum must be present for a "majority vote," as specified in these Bylaws, to be valid.

ARTICLE VII - EXECUTIVE COMMITTEE

- Section 1. The elected officers of the Consortium shall constitute the Executive Committee.
- Section 2. The Executive Committee shall conduct the business of the Consortium in accordance with the Bylaws and with actions taken at meetings of the Consortium and make recommendations to the Consortium regarding coordinated programs and services.
- Section 3. Meetings of the Executive committee shall be called by the Chairperson or at the request of two members of the committee.

ARTICLE VIII - AD HOC COMMITTEES

Ad Hoc Committees shall be appointed as required by the Chairperson to serve as long as she/he deems necessary.

ARTICLE IX - PARLIAMENTARY AUTHORITY

The rules contained in the current edition of Robert's Rules of Order, Newly Revised, shall govern the Consortium in all cases to which they are applicable and in which they are not inconsistent with these Bylaws.

ARTICLE X - AMENDMENT OF BYLAWS

These bylaws can be amended at any regular meeting of the consortium by a majority vote, provided that the amendment has been submitted to the membership in writing and discussed at the previous regular meeting or mailed at least 30 days prior to the next regular meeting.

ARTICLE XI - DUES

Minimal dues, as determined by the membership, may be assessed of each member.

November 1995 Supersedes all previous versions

MEMORANDUM OF AGREEMENT

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM MEMORANDUM OF AGREEMENT

New members shall be approved for admission by a majority vote of Full members at a regular meeting and upon recommendation of the Executive Committee. Announcement of the request for membership must be made at a previous meeting and recorded in the minutes thereof. Full and Limited members shall agree:

- a. to be governed by the Bylaws of the Atlanta Health Science Libraries Consortium (AHSLC)
- b. to fulfill membership responsibilities contained in AHSLC's "Membership Standards & Responsibilities."
- c. To maintain services, collection, staffing and facilities which meet standards contained in AHSLC's "Membership Standards & Responsibilities."

This	agreement shall	remain in effect until: the institution terminates membership with 90 days written notice
		submitted to the Consortium Executive Committee
	OR	
	b.	the Consortium determines that the institution falls to abide by terms set forth in the above memorandum
Insti	tution	
		Date
Libr	ary Director Sign	ature
		Date

RESOURCE SHARING

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM

GUIDELINES FOR INTERLIBRARY LENDING

- 1. All procedures will be governed by the latest National Interlibrary Loan Code.
- Realizing that a consortium thrives on the concept of mutual contributions and benefit, smaller collections should be considered first in locating a lender and requests rotated among larger libraries. Borrowing libraries will make an effort to distribute their requests a fairly and evenly as possible, borrowing least from those to whom they lend least. Individual libraries may set policies for lending according to their special circumstances.
- 3. Members may make requests by telephone or using ALA approved forms. In the interest of time no more than three requests should accompany request.
- 4. Mailing labels should be distributed by the borrowing library to all lenders or should accompany request.
- 5. Citations should be verified. Lending libraries are under no obligation to search out incorrect references. Notation or verification is not necessary. Individual libraries may honor unverified requests at the discretion of the librarian.
- 6. Lending libraries will not be expected to refer requests for items not owned.
- 7. Legitimacy of the patron will be defined by the borrowing library.
- 8. Lending libraries should strive to process requests within 24 hours following receipt.
- 9. Borrowing libraries should use GDHR and GM only when their holdings are unique.
- 10. The following information MUST appear on each interlibrary loan photocopy: NOTICE: THIS MATERIAL MAY BE PROTECTED BY COPYRIGHT LAW (TITLE 17 U.S. CODE).
- 11. The consortium logo sheet concerning reciprocal agreement is to be attached to each photocopy.

FACTSHEET A Loansome DocTM



Fact Sheet Loansome Doc (TM)

A Document Ordering Feature of Grateful Med®

In 1986, the National Library of Medicine (NLM) introduced a userfriendly microcomputer software package called Grateful Med which was designed to make searching NLM's MEDLARS® family of databases easier for the health professional. By 1991, Grateful Med included a document ordering feature called Loansome Doc which allows any user of IBM version 6.0 or higher or Macintosh version 2.0 or higher to order full-text articles for citations retrieved in MEDLINE®, its BACKFILES, SDILINE®, ALERT, HSTAR, and parts of HEALTH and AIDSLINE®. Loansome Doc provides a valuable link between the Grateful Med user and the user's medical library and, if necessary, the resources of thousands of the nation's medical libraries including NLM. The user's library serves as the document delivery center and point of contact for information about obtaining documents.

Specific Features for Requesting Documents

'ansome Doc is designed for quick and easy access to documents for the Grateful Med user. The JNFIGURATION (setup) screen, stores the user's complete name, address, telephone number, fax number, preferred method of delivery (MAIL, FAX or PICKUP), and an identifier (LIBID) for the library that will provide documents. From a list of retrieved citations, a user can Select relevant articles. From the Loansome Doc ACTIONS menu, a user can Edit, Send or Delete the selected orders. One day after an order is sent, a user can receive a status report by choosing the Loan Status function.

Requirements

Grateful Med users who desire to use the Loansome Doc feature must first establish an agreement with a medical library that uses <u>DOCLINE</u>®, (NLM's automated interlibrary loan request and referral system) to provide document delivery. That library is referred to as the user's "Ordering Library." Health professionals who are currently affiliated with a medical library should contact that library first. Unaffiliated health professionals, or users who are unsure about which library to contact, can get this assistance from a Grateful Med Help screen. This will direct them to the Regional Medical Library (RML) in their area that will provide information about libraries with which the user may establish Loansome Doc Service. Information about libraries that participate in this service can be obtained by calling 1-800-338-RMLS (7657).

Grateful Med users who enter into an agreement with a library to use Loansome Doc will be given the library's unique identification number, called a LIBID. The user then stores the LIBID in the CONFIGURATION screen for Loansome Doc. This number is transmitted with each batch of orders, and serves to identify the library to which the orders are sent. Each user also has the option to have a request routed to another library if the ordering library cannot fill it. This option is located on the CONFIGURATION screen and can be changed for each individual order by answering Yes or No to the question: "Fill Using Additional Libraries if Necessary?"

Loansome Doc Process

outlined below are the six steps in a Loansome Doc request starting with a Grateful Med search and ending with delivery of the copy of a document.

1. Grateful Med user sends a search query to MEDLINE, its BACKFILES, HEALTH, SDILINE, ALERT, or

AIDSLINE.

- 2. References are downloaded to the user's PC. User selects those to be ordered.
- 3. Using the Loansome Doc ACTIONS screen, the user orders the references selected. They are sent to the MEDLARS Order File.
- 4. The NLM computer electronically transfers the orders from the MEDLARS Order File to the user's Ordering Library using DOCLINE.
- 5. Staff at the Ordering Library are notified of pending Loansome Doc requests when they log on to DOCLINE. The requests are printed and processed. Each is handled according to the printed instructions on the request as specified by the Grateful Med user.
- 6. If the Ordering Library fills the request, the order record is updated as "Filled," and the photocopy of the document is mailed, faxed or set aside for pickup by the user. If the user's Ordering Library is unable to fill the request and the user has indicated that the request can be sent to another library, the Ordering Library then transfers the request and routes it to another library that has the journal with the requested article. If the user indicates that the request should not be forwarded to another library, the Ordering Library then updates the request as "Not Filled," and the user's request is canceled.

Requesting a Status Report

NLM updates the status of all document orders daily in the MEDLARS Loan Status File. The Grateful Med user may request a status report of document orders through a dial-up to the NLM computer initiated from the Loansome Doc Actions screen. Twenty-four hours after an order is sent, a user may expect to find it in the Loan Status File. The Loan Status Report consists of an order number, an abbreviated title, and one of five possible status notations: ("Order Not Yet Read by Library," "Filled (date)," "Not Filled (date)," "In Process," "In Process - Order Forwarded to Other Library.")

Costs

Jsers will incur an average charge of 30 cents for the online connection to transmit a batch of requests to a library. Photocopy or other source charges for providing the documents will vary from library to library.

For a complete list of NLM Fact Sheets, write to: Office of Public Information National Library of Medicine 8600 Rockville Pike Bethesda, Maryland 20894 Fax: (301) 496-4450

Internet address: publicinfo@.nlm.nih.gov

Internet

Access to NLM fact sheets is also available for Internet users through FTP (File Transfer Protocol). To access, ftp to nlmpubs.nlm.nih.gov and login as: anonymous.



U.S. National Library of Medicine (NLM)

http://www.nlm.nih.gov/ Last updated: 20 May 1997

FACTSHEET B Interlibrary Loan Policy



Fact Sheet Interlibrary Loan Policy

Most of the literature in the general and historical collections of the National Library of Medicine (NLM) is available for interlibrary loan to any library. NLM does not loan directly to individuals. Libraries should send requests via DOCLINE®, NLM's automated ILL request and referral system, through the <a href="National Network of Libraries of Medicine® (NN/LM). Requests should be sent directly to NLM only for those titles not held in NN/LM libraries. The statement "Not Available in Region" must appear on the interlibrary loan request. The Regional Medical Libraries (RMLs) have established lending procedures for their regions. To reach your RML, phone 1800-338-RMLS. Loans requested from NLM must comply with the instructions in this policy and with the provisions of the National Interlibrary Loan Code of the American Library Association (ALA).

Methods of Borrowing

quests will be accepted via the following methods:

- 1. DOCLINE, using the following Library Identification (LIBID) numbers:
 - o 20209A-general collection
 - o 20209C-general collection, Clinical Emergency
 - o 20209B-historical collection
- 2. ALA or IFLA Interlibrary Loan Request Forms
- 3. Internet illenlm.nih.gov
- 4. Telefacsimile: (301) 496-2809

Inquiries regarding ILL policy, practice and information pertaining to specific requests may be sent to the ILL internet address or the ILL fax number.

All requests for material to be photocopied must include the applicable statement of conformance to either the U.S. Copyright Act of 1976 (CCL) or Copyright Guidelines (CCG). Requests for loans of audiovisuals must include the CCL statement.

- Requests must include the authorizing person's name (if sent by electronic transmission) or the signature of the authorizing person at the borrowing library (if the form is sent by mail).
- NLM requires that a requesting library include its LIBID number and complete address on each request.
 The LIBID may be obtained by searching the DOCUSER® database on the MEDLARS® system or by contacting the appropriate Regional Medical Library.
- Each item or item segment (chapter, part of issue, etc.) must be requested separately.
- Citations verified in <u>NLM publications</u> or <u>NLM databases</u> should include NLM call numbers. The call number is identified by 02NLM in CATLINE® and recently printed catalogs and 04NLM or DNLM in catalogs printed before January 1983. NLM's CATLINE, SERLINE® and AVLINE® databases are accessible via the <u>Locator</u> system. To access Locator, set terminal emulation to VT100, telnet to locator.nlm.nih.gov and enter locator (in lower case letters) at the login: prompt.
- Give source of verification whenever possible, stating the specific NLM database containing the citation and the MEDLINE® or SERLINE unique identifier. Requests not verified or those which do not contain the summary of sources searched will not be processed.
- It is not possible for NLM to cancel a request once it is received.

Forms of Loans

Material will be provided in the original form, as a photocopy, or in microform. The form will be determined by NLM. Literature in the collection printed before 1914 is usually loaned in the form of microfilm or photocopy. These materials are available from the History of Medicine Division (HMD). Audiovisual titles are available for loan. Pre-1970 audiovisuals are available from the HMD. Computer-Assisted Instruction (CAI) materials are not loaned. NLM will accept DOCLINE requests for transmission of materials via Ariel and fax. Ariel and fax requests must contain a complete citation, the Ariel address or facsimile phone number, an office telephone number, the complete address and LIBID number of the borrowing library.

Clinical Emergencies

To request fax transmission for emergency patient care requests, the CLINICAL EMERGENCY requirement must be indicated on the request. DOCLINE participants should prefix these requests to NLM at LIBID 20209C. During the hours the Library is open, these requests will be filled within 2 hours. If NLM is unable to fill the request, notification will be transmitted within 2 hours.

NLM will refer requests when Refer On is indicated as a comment on an electronically transmitted request or at the top of an ALA or IFLA form. Requests must be within the scope of the NLM collection, not available at NLM, carry complete citation information and be identified as held by another library.

The loan period for original material, microfilm and audiovisuals is one month, not including transit time. No renewals are granted. Libraries with overdue items will be billed for lost materials after two overdue notices have been sent. Interlibrary loan service will not be provided to delinquent accounts.

Delivery and Returns

NLM will pay postage for outgoing loans. The borrowing library will pay postage for the return of borrowed materials; is responsible for material from time of receipt until returned and received at NLM; will replace materials lost or irreparably damaged, and meet repair cost for damaged materials. For the protection of the borrowing library, it is suggested that materials be insured or registered and that a return receipt be requested.

- Return post-1913 printed materials, post-1969 audiovisuals, and pre-1914 microfilm to the Collection Access Section. Return pre-1970 audiovisuals to the History of Medicine Division.
- Pack materials properly for return, and inspect all materials to ensure that all parts, including guides are returned. Protect corners and edges of books well and mail unbound materials flat. Do not reuse NLM's jiffy bag. Audiovisual materials should not be returned in fiber jiffy bags.

International Requests

Materials in the original form will not be loaned outside the U.S. International libraries may submit requests through their MEDLARS Center. If the item is not available from the MEDLARS Center and the Center does not have access to DOCLINE, international libraries may send requests to the ILL internet address, fax number, or by mail.

Charges

- U.S. libraries-\$9.00 for each filled interlibrary loan in the form of a photocopy or loan of a book, audiovisual, or microfilm.
- There is a \$3.00 surcharge for photocopies provided via telefacsimile.
- International libraries-\$11.00 (U.S.) for each filled interlibrary loan in the form of a photocopy.
- Federal libraries NLM will provide service free of charge to most federal libraries if the requesting library
 has complied with NN/LM policy for routing of interlibrary loan requests. Special arrangements will be
 made with high volume requestors.
- Do not send payment with the loan request. Invoices will be issued quarterly by the National Technical Information Service (NTIS), 5285 Port Royal Road, Springfield, Virginia 22161 and are payable to NTIS. Libraries are expected to establish a deposit account with NTIS to facilitate payment. Coupons are not

- accepted as payment for these charges. Interlibrary loan service will not be provided to libraries with delinquent accounts.
- Please keep a copy of each loan request form returned with each item. The loan request number appears on
 the summary page of the invoice and is needed to interpret the invoice charges. NLM is unable to provide a
 second copy at the end of each quarter.

Special Photographic Services

Photographs or slides of portraits, prints, charts, and other pictorial work require special procedures. Write to: Prints and Photographs Collection, History of Medicine Division (address below) for information and costs. Orders requiring copyright owner's permission will not be accepted unless accompanied by this permission in writing.

Interlibrary Loan Information

Address requests as follows:

• For journal and monograph material published after 1913 and audiovisual material produced after 1969:

COLLECTION ACCESS SECTION

National Library of Medicine LIBID: 20209A (Regular) or 20209C (Clinical Emergency) 8600 Rockville Pike Bethesda, Maryland 20894 **-lephone: (301) 496-5511 x: (301) 496-2809

Email: ill@nlm.nih.gov

• For journal and monograph material published before 1914 and audiovisual material produced before 1970:

HISTORY OF MEDICINE DIVISION

National Library of Medicine LIBID: 20209B 8600 Rockville Pike

Bethesda, Maryland 20894 Telephone: (301) 496-5405

Fax: (301) 402-0872 Email: <u>ill@nlm.nih.gov</u>

Free Search Health Contact Site MEDLINE NLM Site Info NLM Map

<u>U.S. National Library of Medicine (NLM)</u> http://www.nlm.nih.gov/ Last updated: 20 May 1997

FACTSHEET C DOCLINE®



Fact Sheet **DOCLINE** ®

DOCLINE is the National Library of Medicine's automated interlibrary loan request and referral system. It was developed to fill the immediate need for improved service to the health professional by the rapid routing of interlibrary loan requests throughout the National Network of Libraries of Medicine® (NN/LM). Design features of the DOCLINE system are simplicity and ease of use.

Requests may be input, received, and updated without formal training. Other major advantages are collection of management information on interlibrary loan activity and reduction in staff time to process requests. Implementation of DOCLINE began in March 1985 and by April 1996, over 2,800 libraries were DOCLINE users.

Description

When creating interlibrary loan requests, the user enters a library identification number (LIBID) rather than the entire ne and address of the borrowing institution. Because DOCLINE is linked to MEDLINE®, its backfiles, and the HEALTH file, the borrowing library is able to input the unique citation number (UI) from MEDLINE and HEALTH and have all of the needed bibliographic data automatically placed in the ILL request. The same links exist to the CATLINE®. SERLINE®, Clinical Alerts and AVLINE® databases. If there is no UI, the system prompts the user to input the bibliographic data. Each request can be edited quickly and easily to correct errors made during input before releasing the request to the system for routing to a potential lending library.

Librarians are able to access DOCLINE to check the status of their loans both as a borrower and lender. Lenders receive and print their requests daily at their terminals. After a loan is either filled or not filled the action taken is entered into the system by the lender and the request is updated. Borrowers also receive daily online lists of requests that have been completely routed through DOCLINE and remain unfilled.

Automatic routing of requests for titles in SERHOLD®, NLM's National Biomedical Serials Holdings database which contains the holdings of 3,192 libraries, is a major component of the system. Routing is based on holdings data in SERHOLD, as well as on established local routing patterns provided by applicants. Requests are routed only to DOCLINE participants identified as holders of the requested material and included on the stored routing table provided by the borrower. The system automatically equalizes the workload among potential lenders. Requesters also have the option to select one preferred lender for each request. If the request is not filled by that lender, automatic routing then occurs.

Routing of requests for serial titles that are not in SERLINE, monographs, and audiovisuals cannot be automatic, as there is no master holdings database for these materials. Instead, these requests are routed to potential lenders input by the requester. Four time-triggered actions have been built into DOCLINE:

- The requester may stipulate a date after which an item is no longer needed. Once that date is reached and before referral to the next potential lending institution, DOCLINE automatically will "retire" the loan request.
- Lending institutions must accept their loan requests within one working day of input or the requests will be routed automatically to another potential lender.
- If no update of a loan request has occurred within three working days of receipt, a reminder message will
 be generated automatically by the system and sent electronically to the potential lender who received the

request.

 The loan will be routed automatically to another potential lender if there has been no action within four days of receipt.

Loansome Doc®

Loansome Doc. the National Library of Medicine's document ordering capability for Grateful Med® users, allows health professionals to order documents electronically from a DOCLINE library. All Grateful Med users ordering documents must identify a DOCLINE library that is willing to serve them. The health professional performs a Grateful Med search on MEDLINE, its backfiles, HEALTH file or SDILINE® then, reviews the citations retrieved, and identifies specific documents ordered.

The order is sent by Grateful Med to the DOCLINE library. The Grateful Med user only has the capability of selecting documents to be ordered from a list of bibliographic citations retrieved from an online search. The document orders sent to the Grateful Med user's Ordering Library (DOCLINE library) are managed by the NLM mainframe computer. The Grateful Med user does not have access to DOCLINE. The request will contain information similar to a DOCLINE request.

DOCLINE libraries are encouraged to participate in Loansome Doc and serve health professionals who are Grateful Med users and who wish to obtain document delivery service using this new feature in Grateful Med. Loansome Doc provides several advantages to libraries providing document delivery services to health professionals.

- 1. All requests received via Loansome Doc will have correct citation information.
- 2. Requests can be receipted by the library at a convenient time, anytime DOCLINE is available.
- 3. All requests will be on identical forms.
- 4. Each request will carry a legible and correct user's name and address.
- 5. NO citation will need to be rekeyed to transfer it to DOCLINE. The citation is transferred to DOCLINE by inputting the request number.
- 6. Grateful Med users can check on the status of their loans electronically rather than calling the library.

Management Information

Each DOCLINE participant receives regular summary reports on its activity as a lender and as a borrower. Reports in greater depth, including, for example, collection development data are distributed annually.

Access

DOCLINE application packets are distributed by the Regional Medical Libraries. Completed applications, including the routing tables, are reviewed by the RML's before being sent to NLM. Institutions will be assigned a DOCLINE code when their application is processed by NLM. Some institutions may wish to secure a second code at the time of application if their interlibrary loan activity warrants an additional code.NLM has no plans to implement charges for the use of DOCLINE.

Equipment

Any terminal that can access MEDLINE and is able to display 80 characters on a line is able to access DOCLINE. NLM recommends using microcomputers with terminal emulation software, operating at 1200, 2400, or 9600 baud with a printer. These will make use of DOCLINE easier and more efficient.

Service Desk

For assistance using DOCLINE or questions about the system, call the DOCLINE Service Desk at 800-633-5666. When staff is not available, callers may leave a recorded message and a staff member will return the call.

Training and Documentation

DOCLINE is easy to learn and use and does not require formal training. NLM provides a user manual to all new ers. Updates will be distributed to all users when changes are made to the system.

Availability

DOCLINE is available from 7:00 a.m. to 10:00 p.m. Eastern Time, Monday through Friday, and from 7:00 a.m. to 5:00 p.m. Eastern Time, Saturday. DOCLINE is not available on major national holidays (Thanksgiving, Christmas, New Year's Day, Memorial Day, Independence Day, Labor Day).

For further information concerning DOCLINE please contact:

Collection Access Section National Library of Medicine 8600 Rockville Pike Bethesda, MD 20894 301/496-5511 800/633-5666 Internet: ill@nlm.nih.gov

For a complete list of NLM Fact Sheets write to:

FACT SHEETS
Office of Public Information
National Library of Medicine
8600 Rockville Pike
Bethesda, MD 20894
email: publicinfo@nlm.nih.gov

ernet: http://www.nlm.nih.gov



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Fact Sheet SERHOLD®

Background

SERHOLD is the National Library of Medicine's (NLM) database of machine-readable holdings statements for biomedical serial titles held by U.S. and selected Canadian libraries, primarily members of the NLM-supported National Network of Libraries of Medicine (NN/LM). These holdings statements are linked to NLM's authoritative bibliographic data.

SERHOLD was developed primarily to serve as the basis for DOCLINE®, NLM's online interlibrary loan request and referral system for health sciences libraries. It is also used to generate a variety of union list products and is the basis for location information in SERLINE® and Health Sciences Serials. As of March 1997, the database included approximately 1,396,000 holdings statements for about 42,000 serial titles from over 3,175 health sciences libraries. The database also contains biomedical holdings of CISTI, Canada Institute for Scientific and Technical formation, the Canadian MEDLARS® Center.

Each of the eight Regional Libraries in the NN/LM is responsible for the collection and coordination of updates to SERHOLD for its region. CISTI coordinates the SERHOLD updates for Canada. Batch updates are done semi-annually from tapes produced by participating databases and institutions, and they can be submitted in SERHOLD, OCLC MARC, or USMARC HOLDINGS formats. As of October 1993, an online updating system is available which can be used by authorized groups to add, update, or delete records. As of March 1997, authorized groups will be able to submit holdings data via ftp. Records updated online or by ftp are available to DOCLINE within a few weeks. SERHOLD data are stored in NLM's computer and are not distributed in machine-readable form without the permission of the participating institutions or their representatives.

Titles Included

Participants are limited to reporting holdings for serial titles that are in NLM's SERLINE database. SERLINE contains over 85,000 serial titles. In recent years, the database has been augmented by the addition of non-NLM titles held in the NN/LM regions. Titles are reported to NLM with appropriate bibliographic documentation and added to SERLINE if they meet the criteria for addition. Serials reported must be available for interlibrary loan and provide information needed by health care professionals and health sciences library personnel in the course of their work. Serials designed for recreational reading will not be included.

Participants and Reporting Requirements

Eligible SERHOLD participants may include any U.S. library which provides health care and biomedical information resources to health professionals or health sciences library personnel and assists them in fulfilling their roles as administrators, educators, researchers, or practicing health professionals.

tch reporting requirements include adherence to the standard tape format described in NLM's Format for Direct Transmission of Holdings Data to the National Library of Medicine's SERHOLD Database.* The format is based on "American National Standard for Information Sciences Serial Holdings Statements," as developed in 1986 (Z39.42-1986), but allows for the incorporation of existing machine-readable data in nonstandard format. In

addition to records coded in SERHOLD format, NLM also accepts OCLC MARC format and USMARC format. Contact the Serial Records Section at NLM for further information on the procedures for submitting holdings records in these formats.

Online updating is available to regional, state, or consortia groups reporting holdings data to SERHOLD. Interested groups should contact the SERHOLD Coordinator in their region for more information about online updating. As of March 1997, updating via ftp is available for reporting holdings data to SERHOLD. Interested groups should contact the Serial Records Section at NLM for more information about reporting via ftp. SERHOLD Update Guidelines are prepared each year for use by existing and future participants.

As of March 1997, 92 percent of the data in SERHOLD are encoded at the summary level 3 and can be interpreted at the volume and year level in the DOCLINE system. All reporting institutions must use the NLM title control number as the bibliographic link to the NLM database and the NLM-assigned SERHOLD codes as an institutional identifier. All participants must contact the SERHOLD Coordinator in their region for specific instructions before reporting to NLM.

Products

Once a year, Regional Libraries may request union list products to supplement existing regional publications. Union lists are available in microfiche, hard copy, or machine-readable form. Larger lists may be available in microfiche or machine-readable form only. NLM produces one master copy of each microfiche or hard copy union list. These masters are distributed to the Regional Libraries or their designates, who are responsible for reproduction and distribution.

Requests for products should be sent to: Deena S. Acton, Serial Records Section, Technical Services Division, NLM, 8600 Rockville Pike, Bethesda, MD 20894 (e-mail ActonD@gwsmtp.nlm.nih.gov)

SERHOLD Data Coordinators

Region 1, Robert Dempsey, (212) 427-1630, Medical Library Center of New York

Region 2, Barbara Kuchan, (410) 706-2855, University of Maryland

Region 3, Lisa Jacob, (312) 996-2464, University of Illinois at Chicago

Region 4, Paul Hoffman, (402) 559-4326, University of Nebraska

Region 5, Sherry Porter, (817) 735-2467, Texas College of Osteopathic Medicine

Region 6, Nancy Press, (206) 543-8262, University of Washington

Region 7, Heidi Sandstrom, (213) 825-1200, UCLA

Region 8, Robert Dempsey, (212) 427-1630, Medical Library Center of New York

Canada, Bev Brown, (800) 668-1222, CISTI



U.S. National Library of Medicine (NLM) http://www.nlm.nih.gov/

Interlibrary Loan Request Forms

_	<u> </u>	Date of request:	Not needed after:	Requester order no			Request for LOAN or PHOTOCOPY According to the A.L.A. Interlibrary Loan Code
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APPENDIX A

NN/LM Document Delivery Policy

Document Delivery Policy

National Network of Libraries of Medicine, Southeastern/Atlantic Region

Southeastern/Atlantic (SE/A) Region libraries agree to provide efficient, cost effective interlibrary loan services to ensure that health professionals throughout the region have timely access to information. For consistent high quality document delivery, network libraries follow standardized national and regional policies and procedures. A summary of these policies is listed below.

I. The Network Participants

A. Any library, information center, institution or organization in the SE/A Region with its own collection of health sciences materials from which, in part, it provides information services to health professionals, can become a network participant. As participating institutions, libraries accept the goals and principles of the SE/A Region Document Delivery Policy. For network membership information, contact the SE/A office.

B. Network institutions are divided into the following four categories based on ability and willingness to assume responsibility for interlibrary lending of materials:

1. National Library of Medicine (NLM)

NLM is responsible for national coordination and interface with other national document delivery networks; provision of document delivery services to augment regional resources; the continued support of SERHOLD; the continued development and support of DOCLINE and Loansome Doc; and the collection and distribution of management data from DOCLINE to monitor network and individual library performance.

2. University of Maryland at Baltimore, Health Sciences Lib., SE/A Regional Medical Library (RML)

The Health Sciences Library is responsible for developing and implementing a regional document delivery policy consistent with the national plan; coordinating the production and distribution of SE/A Region locator tools; coordinating DOCLINE and Loansome Doc activities in the region; interfacing with other interlibrary loan networks; and serving as a resource for items not available elsewhere in the SE/A Region.

The Health Sciences Library also fosters cooperative activities relating to collection development and maintenance in the SE/A Region; participates in exploring improved methods of document delivery; and manages the collection, analysis and interpretation of regional document delivery performance data.

3. Resource Libraries (RLs)

Resource Libraries maintain sufficient collections and current acquisitions to provide document delivery service to a specific subregional area or to a larger geographic area as a specified resource. Resource Libraries are expected to fill requests for other NN/LM libraries at a charge not to exceed the current national maximum. These libraries must maintain holdings in SERHOLD and participate in DOCLINE and Loansome Doc. A Fact Sheet of current Resource Libraries may be obtained from the SE/A office.

4. Primary Access Libraries (PALs)

PALs are hospital libraries and all other network participants which do not serve as Resource Libraries. PALs should contribute to and maintain holdings data in SERHOLD and participate in DOCLINE and Loansome Doc. These libraries are encouraged to develop adequate resources to respond to their users' needs and to cooperate with other local libraries to share resources among themselves before forwarding requests to Resource Libraries.

II. Interlibrary Loan Service

A. DOCLINE Requests

1. General Information

DOCLINE is the preferred interlibrary loan system in the NN/LM. Requests should be entered into DOCLINE when at all possible. DOCLINE is the National Library of Medicine's automated interlibrary loan request and referral system. It improves service to the health professional by the rapid routing of ILL requests through the NN/LM network. The system can be accessed by the same terminal or microcomputer that is used to access MEDLINE or other databases. To be a full DOCLINE participant, a library must enter its serial holdings information in SERHOLD. Some exceptions can be made for libraries with very small collections. Additional information about SERHOLD, DOCLINE and application packets may be obtained from the SE/A office.

2. DOCLINE Policies and Procedures

- a. A library which owns more than 25 current journal titles must include its serials holdings in SERHOLD to become a full DOCLINE participant. Information about entering one's serials holdings into SERHOLD may be obtained from the SE/A office.
- b. All SE/A Region libraries must keep their serials holdings information in SERHOLD both accurate and

current. The SE/A office recommends updating SERHOLD records every year. Any library that fails to update its SERHOLD holdings in two consecutive years will be deleted from the database by NLM.

- c. The DOCLINE routing table submitted should represent a library's normal borrowing patterns. In general, network libraries should submit routing tables which reflect guidelines recommended in this policy. (See Section II.B.4. below).
- d. Lending institutions must accept their loan requests within one working day, or the requests automatically route to another potential lender. For this reason, it is important that DOCLINE participants log into the system on a daily basis to receive requests.
- e. All requests received through DOCLINE must be acted upon within four working days of receipt. If the request is not updated by the end of that time period, the loan will automatically be routed to another potential lender.
- f. If a lending library fills a request and neglects to update the record to show that the loan has been filled, it is not entitled to payment for the filled request.
- g. A lending library must check the MAXCOST field before filling a request, to ensure that the borrowing library is willing to pay the full amount charged by the lending institution. If the borrowing library's MAXCOST is lower than the ILL charges specified by the lending library, the loan should not be filled. A borrowing library may not be charged any amount greater than the amount specified in the MAXCOST field by that institution.
- h. DOCLINE participants are expected to be lenders as well as borrowers. The SE/A office encourages consortia and other arrangements which facilitate equitable borrowing/lending patterns.
- i. NLM will distribute reports from the DOCLINE system to all DOCLINE participants.

B. Non-DOCLINE Requests

1. General Principles

Health professionals are expected to access the network through the nearest network library with which they are affiliated. Libraries are expected to process requests from other institutions to the extent they are able. Network libraries shall make optimal use of local resources before forwarding requests to Resource Libraries.

2. Locator Tools

For non-DOCLINE requests, SE/A Region libraries are expected to use the latest editions of SE/A Region locator tools. For journal requests, consult the *Region 2 Union List of Serials* to avoid potential referral charges. Librarians may also want to consult local and state union lists of serials where available. For monograph and audiovisual requests, OCLC, RLIN. AVLINE and state monographic or audiovisual union lists are acceptable locator tools. All requests must indicate which locator tool was used. (See also Section III, Charges).

3. Preparing the Request

- a. Type and sign requests submitted on the American Library Association (ALA) four-part interlibrary loan form. OCLC requests should follow the system's standard work form. Requests sent via an electronic message system must conform to the NLM format.
- b. Regardless of the form of transmission, each request must include the applicable statement of conformance to either the U.S. Copyright Act of 1976 (CCL) or Copyright Guidelines (CCG).
- c. Include only one item, i.e. monograph, audiovisual or journal article, per form. Articles in more than one part must be requested separately.
 - d. Citations should be complete.
- e. Requests should be verified whenever possible. If verification in a standard index is impossible, the request should indicate what was consulted, e.g. not in *Index Medicus 1975-83*. The source where the reference was cited is also acceptable. Resource Libraries are not obligated to verify incoming requests. Requests which do not include verification or a source of reference may be returned if the citations are incomplete.
- f. NLM call numbers and OCLC control numbers should be included when known.
- g. Each request must indicate the locator tool in which the holding library has been identified. If no location was found, list all the locator tools consulted.
- h. Each request should note all applicable restrictions; e.g. the maximum charge the requesting library will pay; names of libraries with whom deposit accounts are established; or instructions regarding referral of requests.

4. Requesting Patterns

- a. Journal Articles
- 1) Item Held Locally

A network library which determines that the desired item is held locally should submit the request to that library. Local intraconsortia lending agreements should be developed to promote rapid and economical document delivery. When filled locally, a loan may be subject to a charge.

2) Item Held at a Resource Library or the RML

A network library which determines that a desired item is available at a Resource Library or the RML may submit the request to that library. In general, a network library should exhaust the resources in its state before sending a request to a library outside the state. A filled loan is subject to a charge which shall not exceed the national maximum.

- 3) Item Not Held at Resource Libraries or the RML
- A request which cannot be filled within the SE/A Region may be sent to any Resource Library, RML or NLM. A filled loan is subject to a charge which shall not exceed the national maximum.
- 4) Requests Not Filled by Resource Libraries. RML or NLM

A request which cannot be filled by the RL, RML or

NLM shall be referred to another network library which holds the item. No referral charges shall be levied if the original request was sent based on locator tool information. The library filling the request may charge for providing the loan. If no referral is desired, the request form must indicate DO NOT REFER.

- b. Monographs and Audiovisuals
- 1) After determining location (using locator tools mentioned in Section II.B.2), the loan request should be sent directly to the nearest library in the SE/A Region holding the item.
- A request can be sent directly to NLM only if it has been determined that it is not available in the SE/A Region. The request must indicate NOT AVAILABLE IN REGION.
- 3) For network libraries with no locator tools, requests should be sent to the nearest Resource Library for filling or referral to another Resource Library, an RML, or NLM. No referral charge shall be levied.

5. Lending Responses

Filled loans or notices of nonfulfillment are to be sent directly to the originating library.

6. Borrowing from the National Library of Medicine

Requests that cannot be filled by local institutions or by regional Resource Libraries or the RML may be sent directly to the National Library of Medicine (NLM). The statement NOT AVAILABLE IN REGION must appear on the interlibrary loan request.

Requests will be accepted via the following methods: 1) DOCLINE, 2) ALA or IFLA Interlibrary Loan Request Forms, 3) Internet: ill@nlm.nih.gov, 4) Telefacsimile: 301-496-2809.

NLM will refer requests when REFER ON is indicated as a comment on an electronically transmitted request or at the top of an ALA or IFLA form. Requests must be within the scope of the NLM collection, not available at NLM, carry complete citation information and be identified as held by another library.

See the NLM Fact Sheet *Interlibrary Loan Policy* for more information. NLM Fact Sheets may be obtained via anonymous ftp at ftp://nlmpubs.nlm.nih.gov or contact the SE/A office to request a copy.

III. Charges

A. Charges for Filled Loans

- 1. The maximum Resource Libraries may charge network members for journal and monographic requests sent by U.S. mail is \$10. This maximum charge conforms with the national maximum set by NLM. Other network libraries are encouraged to abide by the max charge of \$10 when possible.
- 2. For U.S. libraries, NLM charges \$8 for each filled interlibrary loan in the form of a photocopy or loan of a book, audiovisual or microfilm. There is a \$3 surcharge for photocopies provided via telefacsimile. For more about

NLM charges, see the NLM Fact Sheet *Interlibrary Loan Policy*.

- 3. Agreements among local institutions and consortia to waive network charges will be recognized.
- 4. Audiovisuals, telefacsimile, and Ariel service are not subject to the national maximum charge. Charges shall be set by the lending institution.

B. Referral Charges

- 1. There shall be a maximum charge of \$8 for referring journal requests when:
- a. Such requests do not indicate use of the Region 2 Union List of Serials:
 - b. The Union List of Serials is used incorrectly.
 - 2. No referral charge shall be levied for:
- a. Items which a library cannot fill but is listed as owning in the Region 2 Union List of Serials;
- b. Titles not appearing in the Region 2 Union List of Serials:
 - c. Monograph or audiovisual requests;
 - d. DOCLINE requests.

C. Non-Network Member Charges

Network libraries may establish individual fee schedules and policies for supplying loans to non-network participants.

IV. Performance Data

A. Rationale

Analysis of performance data assists SE/A Region staff in developing and implementing programs and services. This data supplies information concerning current performance of member libraries and indicates trends and future needs. The data also assists the SE/A staff with programs in collection development, maintenance and preservation.

DOCLINE-generated statistical reports are used to analyze performance data for the Resource Libraries and the RML. Requests not filled due to cost will be excluded in this evaluation.

B. Fulfillment Standard

The measure of fulfillment (fill rate) is calculated by dividing the number of received requests into the number of filled requests (minus those rejected due to cost). The acceptable minimum fill rate for the RML and Resource Libraries is 75 percent.

C. Throughput Standard

Network standards require that 85 percent of filled loans be processed completely within four calendar days and that 85 percent of non-filled requests be processed within seven calendar days.

D. Notification of Non-Availability

All network participants will indicate reasons for not filling document delivery requests by including this information as specifically as possible (e.g., issue not owned, missing, etc.) via the "Lend" module for DOCLINE requests and in the "Remarks" portion of the interlibrary loan request form for non-DOCLINE requests.

V. Loansome Doc

Loansome Doc is the document ordering feature of Grateful Med. It allows Grateful Med users to request articles located in MEDLINE and other NLM databases from network libraries. All network DOCLINE participants are encouraged to provide Loansome Doc service, especially to those individuals affiliated with the network's institution. DOCLINE requests received from other network members that originated from Loansome Doc users (LDD requests) should be treated as interlibrary loans.

VI. Locating ILL Policy Information

The interlibrary loan policies of SE/A Region SERHOLD participants are contained in the *Interlibrary Loan Policy Handbook*. The *Handbook* is available on its own for \$15 or with a purchase of the *Region 2 Union List of Serials* for \$25. Contact the SE/A office for a *Publications Order Form*.

Other NN/LM member interlibrary loan policies may be obtained via DOCUSER. DOCUSER is NLM's ELHILL database of directory, interlibrary loan, and network information on libraries throughout the world. It contains the name and address records from over 13,000 libraries and other information-related organizations. Accessing DOCUSER is free of charge. Information included in the database is collected from: interlibrary loan requests sent to NLM and records in the SE/A network registry. DOCLINE participants are requested to keep their DOCUSER records current by notifying the SE/A office of any changes — particularly for telephone and telefacsimile numbers.

For More Information

 NN/LM SE/A Document Delivery Manual, contains information about the National Network of Libraries of Medicine structure and responsibilities, the processes of document borrowing and lending, DOCLINE and Loansome Doc services, copyright issues and DOCUSER. Also included are sample request forms, Fact Sheets and a lirectory of resources. Contact the SE/A office for information on ordering.

- DOCLINE Service Desk at NLM exists to respond to questions, problems and comments of DOCLINE users. For assistance using DOCLINE, call the DOCLINE Service Desk at 800-633-5666 or 301-496-5511 (local). The Desk is staffed from 8:30 AM 5:00 PM ET, Monday-Friday except federal holidays.
- The Internet is an increasingly important resource; it is used as a means of communication; a source for full-text and graphical information; and a mechanism for file transfer. The NN/LM and NLM use the Internet to provide and promote products and services. The following lists a few Internet-accessible document delivery resources currently available. For more information, contact the SE/A office or see the Fact Sheet National Library of Medicine (NLM) Internet-Accessible Resources.

1) E-mail and Listserv services

To contact NLM concerning a document delivery or DOCLINE question, send a message to: ill@nlm.nih.gov.

The SE/A office maintains a discussion list, the nnim-sea, for regional members to talk about regional issues, including document delivery. To join the list, send request to: listproc@list.ab.umd.edu.

2) FTP

NLM distributes many publications and software programs via anonymous ftp (ftp://nlmpubs.nlm.nih.gov/). NLM publications such as Fact Sheets, the DOCLINE manual, and DOCLINE pocket cards are available.

3) World Wide Web

NLM's Home Page, called HyperDOC, is available at URL: (http://www.nlm.nih.gov/). It provides information about Library programs, connections to NLM online services, and links to specialized NLM Web servers.

The NN/LM maintains a web site at URL: (http://www.nnlm.nih.gov/). The eight regional offices have their own home page, many of which provide document delivery information. The SE/A office maintains its home page at: (http://www.nnlm.nih.gov/sar/). Some document delivery documents are available on the SE/A web site and more are to be added. **

National Nework of Libraries of Medicine.
Southeastern/Atlantic Region
University of Maryland at Baltimore
Health Sciences Library
111 South Greene Street
Baltimore, Maryland 21201
Phone: 800-338-7657 or 410-706-2855 (local)
Fax: 410-706-0099

January 1996

Invoice

'nvoice Numbe:r: 97-36

Date: 4/22/98

NN/LM Southeastern/Atlantic Region University of Md at Baltimre, HSL III South Greene Street Baltimore, MD 21201-1583 PHONE: 1-800-338-7657

FAX: 410-706-0099

TO: Georgia Baptist Medical Center Medical Library Box 415 303 Parkway Drive, NE Atlanta, GA 30312-1212	Ship to (if different address)

SALESPERSON	ORDER NO.	DATE SHIPPED	SHIPPED VIA	F.O.B.	TERMS
Ruth Collins	CK# 001519869	April 29, 1998	USPS[Shipped Via]	[F.O.B.]	20 Days

QTY.	DESCRIPTION	UNIT PRICE	TOTAL
Опе	Union List of Serials (microfiche) & ILL Polilcy Handbook, 1997	25.00	0.00
One	Document Delivery Manual, 1997	10.00	0.00
			0.00
			0.00
			0.00
			0.00
			0.00
		SUBTOTAL	0.00
		SALES TAX RATE %	
		SALES TAX	0.00
		SHIPPING & HANDLING	
		TOTAL DUE	\$0.00

THANK YOU FOR YOUR ORDER!

PLEASE MAKE CHECKS PAYABLE TO: NN/LM, Health Sciences Library, UMAB

Questions? Call 800/338-7657

APPENDIX B Copyright Notice

NOTICE: WARNING CONCERNING COPYRIGHT RESTRICTIONS

The copyright law of the United States (Title 17, United States Code) governs the making of photocopies or other reproductions of copyrighted material.

Under certain conditions specified in the law, libraries and archives are authorized to furnish a photocopy or other reproduction. One of these specified conditions is that the photocopy or reproduction is not to be "used for any purpose other than private study, scholarship, or research." If a user makes a request for, or later uses, a photocopy or reproduction for purposes in excess of "fair use," that user may be liable for opyright infringement.

This institution reserves the right to refuse to accept a copying order if, in its judgment, fulfillment of the order would involve violation of copyright law.

NOTICE WARNING CONCERNING COPYRIGHT RESTRICTIONS

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This institution reserves the right to refuse to accept a copying order if, in its judgment, fulfillment of the order would involve violation of copyright law.

nples of Minimum Type Sizes Specified by the Register of Copyrights for the "Warning Concerning Copyright Restrictions" Above. Display Warning of Copyright. Sample of 18 point type size for display at the place where orders are accepted.

<u>Left.</u> Order Warning of Copyright. Sample of 8 point type size. This warning must be included on the printed document delivery request forms.

Note that the height and width of the two Warnings are not specified by the Regulation.

UNION LIST

INSTRUCTIONS/FORMS

SEMPUL TOPICS

The USC Medical School Medical Library Serials Department Columbia SC 29208

ISSUE NO. 13

An Irregular Bulletin

MAY 1991

- 2. Please remember that the inclusion of the SEMPUL title code (to the right of the ISSN # on your printout) or the ISSN of a title is our preferred method of receiving any updates/additions.
- 3. When reporting to us that your library has cancelled a title, include that in the section with changes to existing holdings (do not report this title as ceased unless the title itself has stopped publication.) Always include the beginning and ending volume numbers when reporting you have cancelled a title. If you have discarded a title, please mark clearly as discarded or no longer owned and include in your deletions list.
- 4. Please check our volume numbers and year dates for a title when making changes to your holdings. We follow NLM bibliographic information and must report your holdings to SERHOLD in this manner.
- 5. When sending us a beginning volume for which you have incomplete holdings, show the ending issue number and begin next volume to show continuous holdings. Example: v.2n3-6/3-.

This also applies to all incomplete volumes. Example: 16-25/26n2-12/27-

This holdings format allows for Level 3 reporting.

6. When a title changes in mid-volume, please report your holdings as though you owned the entire volume of both titles, if you do have all issues. This also allows for more complete routing on DOCLINE.

An attachment to this newsletter goes into somewhat more detail concerning the appropriate way to report holdings so that they can be used for detailed routing on DOCLINE.

1991 SEMPUL UNION LISTS

GROUP .	#MEMBERS	#TTTLES
Atlanta	25	2426
CONBLS	17	17420
Jacksonville	8	1382
Miami	. 17	1960
Mississippi	18	6268
Palm Beach	5	647
South Carolina	24	11334
Tampa	17	1504

BIBLIOGRAPHIC MICROFICHE AND FORMS

Enclosed in your packet is a 1991 microfiche set of

use it to verify titles in your library for addition to your library's SEMPUL information. There are over 27,000 titles on the microfiche and many of them now have OCLC numbers listed below the title information. Additional SEMPUL Update and New Title forms for copying are also included

all the titles in the SEMPUL Database. You may

NEW MEMBERS

Any library who is in a group or is thinking about joining with a group must inform us officially that they will be in that consortium. The leader of a consortium may notify us also. In the past we have added libraries to SEMPUL but were never informed that they belong to this or that group, so the libraries were not included in the consortium union list.

Consortium Leaders/Presidents: Each year around update time, send us at SEMPUL a list of the active participants in your union list. This gives you a chance to give us special instructions and provides you with more accurate products.

ITS ALWAYS THE SAME TIME

We anticipate that, as in past years, the SEMPUL update deadlines for SERHOLD/DOCLINE be in late February, early March. Any libraries new in your group and not yet in to SEMPUL do have an opportunity to have their holdings added to SERHOLD in November in the Mid-year Update. This is for new libraries only. Holdings must be received at SEMPUL by the beginning of October to allow for processing.

PROBLEM TITLE

It has come to our attention that CLINICAL ORTHOPEDICS AND RELATED RESEARCH is something of a routing problem in DOCLINE. The reasons for this are rather complex. We have attempted to remedy the problem by adding year dates as your main holdings, as well as keeping your issue numbers which now appear in parentheses after the year dates. There is a detailed explanation of the problem and its ramifications attached. The way we have reformulated your holdings to appear in SERHOLD is hopefully correct. Check your listing for this title and let us know if you have any questions. We ask that you do send us any changes to your holdings in this format - even though we will attempt to change any holdings sent otherwise.

NEW PEOPLE / OLD PROCEDURES

For those of you who are newly employed in your ibraries and/or have had little experience with the epdating of your serial holdings through SEMPUL, he following are some hints that will speed your aperwork and will aid us in making your changes:

ou may write your changes to existing holdings not the paper copy of your holdings which we end you. This is not mandantory, but it is an easy ay for you to update and for us to make sure nat we are adding the correct information to the prect titles. Please send information on your ew titles on our NEW TITLE SHEET.

YOU SEND US YOUR PAPER COPY WITH DRRECTIONS, DO NOT DUPLICATE HOSE CHANGES ON ANY OTHER SHEETS HICH YOU SEND US. THIS CREATES DUBLE WORK FOR US BY MAKING US K YOUR WORK TWO TIMES.

nen using the official SEMPUL UPDATE forms sending us a listing of changes <u>PLEASE</u>:

Separate your additions / deletions / changes to sting holdings into three separate sections.

SEMPUL/SERHOLD DOS AND DONTS

SEMPUL makes provision for participating libraries to list issue-specific holdings by indicating which issues are held within an incomplete volume. SERHOLD, on the other hand, allows only summary level holdings; incompletely held volumes must either be omitted from the summary level statement, or included as though they are complete. Although gaps between volumes can be indicated, there is no provision for "incompleteness" within a volume at the summary level.

These two conflicting approaches to the level of holdings specificity are reconciled in the computer program which SEMPUL uses to produce SERHOLD holdings records out of SEMPUL holdings data. This program reads a SEMPUL holdings statement, and extracts only what it considers to be "complete" segments. It identifies "incomplete" segments by the presence of an alphabetic character — any alphabetic character — within a segment, and replaces it with a comma, which is Level 3 punctuation for showing a gap between volumes. If the original SEMPUL statement has several consecutive incomplete volumes listed, the entire incomplete sequence is replaced with a comma.

Like most other computer programs, SEMPUL's SERHOLD conversion program is not very intelligent. It will do only what it is suppose to do, and do it all the time, whether the results are good or bad. Please note how the presence of an alphabetic character adversely affects the way the program handles the following holdings statements:

Original (Bad) Data: 100N1	Program Produces: Level X	Explanation: (The "N" flags the segment as incomplete However, the segment is the entire statement. "Level 3" and "incomplete" are "incompatible; Level X is only alternative)	
9N3	Level X	(Same rationale)	
1-6/7N2	1-6,.	(Unreadable by DOCLINE: the sequence ",." not allowed)	
1-6/7N2-15N9/16	1-6,16	(Valid Level 3 formulation, but vols. 8-14, which are complete but hidden, are excluded)	
7N2-15N9	Level X	(No "complete" segment found)	
v.19	Level X	("v." is alphabetic, segment therefore incomplete)	
V150	Level X	(Same rationale)	

The presence of an alphabetic character in all these cases would cause undesirable effects when the statements were processed for SERHOLD, if we allowed then to enter SEMPUL. SEMPUL staff routinely reformulated any such statements in order to prepare them to be reported to SERHOLD at Level 3. Remember that, to DOCLINE, a Level X SERHOLD holdings statement means that the holding library has everything ever published for the title.

The next set of examples illustrates how SEMPUL staff would reformulate these statements, and how SEMPUL participating libraries should report them in the first place:

Reformulated (Good) Data:	Program Produces Level 3 data:	Explanation:
100	100	(Since the "N1" in the original bad data means volume is held from first issue,
9N3-6/10	10	just state the volume number) (Isolate the incomplete segment, so that program can "see" a complete segment)
1-6/7N2-6/8	1-6,8	(Same rationale)
1-6/7N2-6/8-14/15N1-9/16	1-6,8-14,16	(Same rationale)
7N2-6/8-14/15N1-9	8-14.	(Same rationale)
19	19	(Omit unnecessary punctuation)
150	150~.	(Same rationale)

Because the presence of an alphabetic character causes a segment of a holdings statement, or an entire holdings statement, to be reported to SERHOLD in an undesirable fashion, participating libraries should avoid using "incomplete segments" when they are not necessary. In SEMPUL's experience, this same advice applies when libraries:

- are trying to show that all issues of a volume are held but the volume had a premature end
- 2) are unsure whether a volume is complete or not

An example of the first category is the title change which occurs before the physical volume is completed, or the title which ceases before the expected completion of the final volume. In the second category fall many monthly publications whose premier issue appears in mid-year but whose numbering system is later adjusted to coincide with the calendar year. The journal Supervisor Nurse provides good examples to illustrate both these cases. The first volume of this publication began with vol.1, no.1, June 1970, and ended with vol.1, no.7, Dec. 1970, the next issue being vol.2, no.1, Jan. 1971. Volume 1 only has 7 issues, and if you have all 7 issues, you have the complete volume and should report it to SEMPUL as complete. That is, report holdings as "1", not "1N1-7". This publication continued regularly for some years,, but then suddenly changed title as of September 1981. The final issue published was vol.12, no.8, Aug. 1981, and the first issue of the new title, Nursing Management was vol.12 no.9, 1981. The library which has all 8 issues of Supervisor Nurse for 1981, as well as all 4 issues of Nursing Management for the same year, has complete holdings, and when reporting holdings for these titles to SEMPUL should formulate its statements so that the SEMPUL SERHOLD conversion program recognizes them as complete and includes them in the holdings data updated to SERHOLD. holdings for these volumes will not be available for automatic DOCLINE routing, a factor of potential consequence for interlibrary lending networks where net lending and net borrowing are important considerations.

*The text above from <u>UCMP NOTES</u> April 1991 was reformatted and edited slightly. Thanks to Editor Bob Dempsey of UCMP for his complete and well thought out explanation.

Figure 1

EXAMPLE

Library XYZ holdings: 1-14/22/25/38-163/192- (1953-1959/1962/1965-1982/

1985-)

DOCLINE-compatible reformulation:

1953-1958/1959N13-14/1962N22.25/1965-1981/

1982N162-163/1985-

EXPLANATION

- 1) 1-14 —> 1953-1958/1959N13-14. [1953-1958 consist of issues 1-12, and are thus complete. Issues 13 and 14 do not complete 1959, which was published in issues 13-15, so 1959 must be displayed as an incomplete "volume." showing the issue numbers held within the "volume."]
- 22/25 -> 1962N22.25. [The year 1962 includes nos. 22 through 25, but the library holds only nos. 22 and 25. As in the case of the year 1959, 1962 must also be shown as incomplete, with the issue numbers detailed.]
- 3) 38-163 ---> 1965-1981/1982N162-163. [Nos 38 through 163 are held. No. 38 coincides with the beginning of 1965, but no. 163 is in the middle of 1982. Therefore, 1965 through 1981 are held complete, and 1962 must be shown as incomplete.]
- 192-- -> 1985--. [No. 192 coincides with the beginning of 1985, and all issues afterwards are held.]

TECHNICAL BACKGROUND INFORMATION

The first part of the problem has to do with the MEDLINE data elements which DOCLINE uses when searching SERHOLD. These data elements are VI. or "volume issue," i.e., volume number, and YR. or year, which is derived from the last two digits of the year as found in the DP ("date of publication") field. When performing automatic routing functions based on a MEDLINE UI, DOCLINE first searches for a volume number in SERHOLD which matches the MEDLINE VI, and will then default to searching for a year in SERHOLD which matches the MEDLINE YR if a volume number match does not occur.

The second part of the problem has to do with how the MEDLINE data elements are derived: NLM does not consider the whole issue number used as the enumeration of Clinical Orthopaedics and Related Research to be a volume number, and hence the VI field in MEDLINE matters for this title is blank. DOCLINE therefore has only the YR to use to identify holding libraries in SERHOLD.

Finally, the third part of the problem concerns UCMP practice: Up until now, UCMP holdings statements for this title have been expressed primarily by means of the whole issue number. Because MLCNY's Level 3 SERHOLD conversion program routinely picks up only the UCMP enumeration when formulating SERHOLD records from UCMP holdings statements, any chronology element which DOCLINE could use to identify holding libraries in SERHOLD is for the most part absent from UCMP-derived SERHOLD records. The result has been that DOCLINE could not identify a Region 1 holding library, and routed the request by default to NLM. As already stated, the upcoming Region 1 SERHOLD update will rectify this problem.

CLINICAL ORTHOPAEDICS AND RELATED RESEARCH
Ted://ssue Number Correspondence Chaff

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THIS INFORMATION FROM UCMP Notes, A PUBLICATION OF THE MEDICAL LIBRARY CENTER OF NEW YORK, REFERS TO REGION 1 INFORMATION IN SERHOLD - HOWEVER THIS INFORMATION IS APPLICABLE TO REGION 2, ALSO, (AS WELL AS ALL OTHER REGIONS).

AS STATED IN THE NEWSLETTER, WE HAVE REFORMULATED YOUR HOLDINGS ON SEMPUL SO THAT THE YEAR DESIGNATIONS APPEAR FIRST, WITH THE ISSUES APPEARING AT THE END IN PARENTHESES. DOCLINE ROUTES ON THE YEAR DATES, ASSUMING THAT IF A FULL YEAR IS IN, THEN YOU OWN ALL ISSUES FOR THAT YEAR. YOU MAY REPORT PARTIAL HOLDINGS FOR A YEAR, SHOWING ISSUES HELD (Figure 1), BUT THAT YEAR WOULD NOT APPEAR IN SERHOLD, OR BE DOCLINE ROUTABLE.

5/1993 Ph no.: (803) 733-3355

HOLDINGS FORMAT

TITLE CODE	BRIEF TITLE	HOLDINGS
00343	Amer J of Psychiatry	78
J7018	Beh. and Neural Biology	25-34/35N2-3/36
13755	Boletin Lab. Estud. Med	1-2
03817	Bull. Sch. Med. U of Md.	16N1,3-5/17-19/20N1-2,4-5/ 21-24/25N1-4/26
00859	Cancer (microform only)	1 (MICROFORM)
10316	Cancer	1-4/5N1-2 (Not: 1-5N2) 1N4-12/2 (Not: 1N4)
00926	Chem & Phys of Lipids (library has hardcopy and microform)	10-19/21 (Microform: 18-21)
02217	Major Prob in Clin Peds	2 (Pediatrics Dept.)
06891	Nat. Hlth Insurance Rpt	CURRENT YEAR ONLY LAST 2 YEARS LAST 3 YEARS etc.,
02609	Pharm. Chem. J. (use PT or Suppl. designation only if something is missing)	1-10/11N1-5,6PT1,7-9/12
03175	<pre>Sym. Soc. Study of Dev. (this journal is sequentially numbered but no volumes; use(/), not(,))</pre>	N1-4/6-10/11-22
03254	Trans. NY Acad Sci (NS indicates new series; 2S indicates second series)	1-10/12-16/2S1-3/5
00294	Amer Family Physician/GP (title is a cont by title: shown below)	1-2
08085	American Family Physician (when changes occur in mid-volume start new title with whole volume and end old title with the same vol.)	2 d

Please call SEMPUL for questions concerning the format for items not covered by these examples.

UPDATING HOLDINGS

Once your holdings are in SEMPUL, use your holdings printout (see below) to identify titles that need changing in the database. Check this to determine whether the title has already been reported by you, or whether you need to edit volumes, issues, etc.

Please date any work which you send to us. Holdings lists are mailed in late April, early May along with any other pertinent items (invoice, union list, etc.). The Region requires every DOCLINE library to update at least every 2 years.

HOLDINGS PRINTOUT

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        CHICAGO

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The reporting library is asked to submit a listing of any request that was received via telephone or ALA form from the consortium members.

An example of the two DOCLINE reports from the National Library of Medicine has been included.

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OCTOBER	-	DECEMBER	(YEAR)

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Medical Center 30604B			Ctr Dublin 31021A					
Cobb Hospital			Central State Hosp			Clayton State		
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APRIL - JUNE 1993

REQUESTS ENTERED BY 30312B GEORGIA BAPTIST MEDICAL CENTER MEDICAL LIBRARY/ATLANTA GA

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PAGE

NATIONAL LIBRARY OF MEDICINE DETAILED DOCLINE BORROWER STATISTICS

JANUARY - DECEMBER 1992

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NATIONAL LIBRARY OF MEDICINE DETAILED DOCLINE BORROWER STATISTICS

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AND

CONTACTS

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1199 Prince Ave	SERHOLD: ATH
Athens GA 30606	LIBID: 30604B
	F:706/546-1854
Atlanta Medical Center	Fay E. Evatt e-mail:fay.evatt@tenethealth.com
Medical Library	404/265-4605
303 Parkway Dr NE/Box 415	SERHOLD:GBC
Atlanta GA 30312-1212	LIBID:30312B
	ILL:Claire Campbell 404/265-4604
	SERIALS: 404/265-4603
	F:404/265-3559
Children's Healthcare of Atlanta	Mamie Bell e-mail:mamie.bell@choa.org
	404/845-1625
	(Mail & fax to Fran Golding address/fax below
Fran Golding Medical Library at	Elaine Harbine 3-mail:elaine.harbin@choa.org
Scottish Rite	SERHOLD:SRJ
1001 Johnson Ferry Road NE	LIBID: 30363A
Atlanta GA 30342-1600	ILL:404/2502152
	F:404/250-2565
Egleston Medical Library	Susan Lee e-mail:susan.lee@choa.org
1405 Clifton Road NE	SERHOLD: HEH
Atlanta GA 30322-1100	LIBID30322D
	ILL:404/315-2481
	F:404/325-6463
Crawford Long Hospital of Emory Univ.	Rosalind Lett e-mail:rosalind lett@emory.org
Medical Library	404/686-1290
550 Peachtree St NE	SERHOLD: CWL LIBID: 30308A
Atlanta GA 30365	ILL:Alex Charles e-mail:alex charles@emory.org
	SERIALS: Tara Douglas 3-mail: tara_douglas@emory.
	F:404/686-4974 Charles:4/686-2578 Tara:4/686-
DeKalb Medical Center	Marilyn Barry e-mail:mg.barry@dkmc.org
Health Sciences Library	Sharon Atkinson e-mail:satkinson@dkmc.org
2701 North Decatur Road	
Decatur GA 30033	SERHOLD: DEK
	LIBID:30033A
	ILL:404/501-5638
	F:404/501-1052
Fernbank Science Center Library	Mary Larsen 3-mail:mary.larsen@fernbank.edu
156 Heaton Park Dr NE	404/378-4311 ext:215
Atlanta GA 30307	SERHOLD: FES LIBID: 30307A
	ILL:Marilyn Bell, Zenora Broadnax
	404378-4311 ext:214
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Henry Medical Center Medical Library 1133 Eagle's Landing Pkwy Stockbridge GA 30281-5099	Jeanette Blalock Mon-Fri 8AM-12PM 770/389-2512 e-mail:jblalock@hmc-ga.org SERHOLD:GEH LIBID:30281A F:770/389-2176
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Northside Hospital Health Resource Center 1000 Johnson Ferry Rd NE Atlanta GA 30342	Brenda Curry-Wimberly e-mail:brendawimberly SERHOLD:NTS LIBID:30342B @northside.com ILL:Delores Williams, 404/851-6431 F:404/851-6167
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Eugenia Abbey 1002 Citadel Drive NE Atlanta GA 30335 404/634-1222

Steve Vance Customer Service Representative American Health Consultants PO Box 740056 Atlant GA 30374 404/262-5511 F:800/284-3291

Jan LaBeause Mercer School of Medicine Medical Library Macon GA 31207-0001 912/752-2516 F:912/301-2051 Ken Robichaux
Majors Scientific Books
PO Box 1529
Mt Pleasant, SC 29465
or
Majors Scientific Books
4004 Tradeport Blvd
PO Box 82686
Atlanta GA 30354
404/608-2660
F:404/608-2656

Gladys Tsou
Dept of Veteran Affairs
Patient Education Library 141
1670 Clairmont Rd
Decatur GA 30033

Steve Koplan 1363 Merry Lane NE Atlanta GA 30329 404/982-0293

Girjia Vijay 4500 Northside Drive NW Atlanta GA 30327 404/257-0601 e-mail:girijavijay@msn.com F:404/257-0903

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM COLLECTIONS AND SERVICES REGULAR SCEDULES

	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY S	SATURDAY
Athens Regional Medical Ctr Medical Library 1199 Prince Ave Athens, GA 30606 Pam Queen 706/354-3416	CLOSED	8:30AM- 4:30PM	8:30AM- 4:30PM	8:30AM- 4:30PM	8:30AM- 4:30PM	8:30AM- 4:30PM	CLOSED
CDC Library CENTERS FOR DISEASE CONTROL 1600 Clifton Road, NE Room 4007 Atlanta, GA 30333 404/ Carole Dean ILL 639-1715	CLOSED	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30 PM	8AM - 4:30PM	CLOSED
CRAWFORD LONG HOSPITAL Medical Library 550 Peachtree Street, NE Atlanta, GA 30365 Rosalind Lett 404/686-2578	CLOSED	8AM - 5PM	8AM - 5PM	8AM - 5PM	8AM - 5PM	8AM - 5PM	CLOSED
DEKALB MEDICAL CENTER Health Sciences Library 2701 North Decatur Road Decatur, GA 30033 404/ Marilyn Barry 501-5637 ILL 501-5638	CLOSED	8:30AM - 4:40PM	8:30AM - 4:30PM	8:30AM - 4:30PM	8:30AM - 4:30PM	8:30AM - 4:30PM	CLOSED
EMORY UNIVERSITY Health Sciences Library 1462 Clifton Road Atlanta, GA 30322 Carol Burns 404/ REF 727-8727 ILL 727-5816	12PM - 9PM	8:30AM - 12PM	8:30AM - 12PM	8:30AM - 12PM	8:30AM- 10PM	8:30AM - 6PM	10AM - 6PM
FERNBANK SCIENCE CENTER LIBRARY 156 Heaton Park Drive NE Atlanta, GA 30307 Mary Larsen 404/378-4311	CLOSED	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	1PM - 5PM
ATLANTA MEDICAL CENTER Medical Library 303 Parkway Dr NE Atlanta, GA 30312 Fay Evatt 404/265-4603 ILL 265-4604	CLOSED	<i>7AM</i> - 5PM	7AM - 5PM	7AM - 5PM	7AM - 5PM	7AM - 4PM	CLOSED
GEORGIA BAPTIST COLLEGE OF Nursing Library 300 Boulevard NE Box 411 Atlanta, GA 30312 Lynette Ralph 4/265-3994 ILL265-4020	5PM - 9PM	7AM - 10PM	7AM - 10PM	7AM - 10PM	7AM - 8PM	7AM - 5PM	1PM - 5PM
Georgia School of Profession Psychology Library 990 Hammond Dr NE Atlanta GA 30328 David McCullough 7/671-1200	el 9AM 10PM	8AM 10PM	8AM 9PM	8AM 10PM	8AM 9PM	9AM 10:30PM	9AM 10:30PM
GEORGIA STATE UNIVERSITY William Russell Pullen Library 100 Decatur Street, SE Atlanta, GA 30303-3081 404/658-3300	12N - 11PM	7:30AM - 11PM	7:30AM - 11PM	7:30AM - 11PM	7:30AM - 11PM	7:30AM - 11PM	9AM - 6PM
Children's Healthcare of Atlanta, Egleston Med Librar 1405 Clifton Rd NE Atlanta, GA 30322 Susan Lee 404/315-2481	CLOSED	8am 3pm	8AM 3PM	8AM 3PM	8AM 3PM	8AM 3PM	CLOSED

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GRADY HOSPITAL Medical Library 69 Butler Street, SE Atlanta, GA 30303 404/ Linda Markwell ILL 616-3532	CLOSED	9AM - 4PM	9AM - 4PM	9AM - 4PM	9AM - 4PM	9AM - 4PM	CLOSED
KENNESTONE HOSPITAL & Cobb Hosp Medical Library 37 Church Street Marietta, GA 30060 770/ Linda Venis 426-2253	CLOSED	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	8:30AM - 5PM	CLOSED
Library 1269 Barclay Circle Marietta, Ga 30060 Terry Selfe 111 426-2688	12AM 7:45PM	7AM - 11:45PM	7AM - 11:45PM	7AM - 11:45PM	7AM - 11:45PM	7AM - 4:45PM	11AM - 6:45
MERCER UNIVERSITY ATLANTA Swilley Library 3001 University Drive Atlanta, GA 30341 Flizabeth Jackson 986-3281 ILL 986-3291	CLOSED	7:30AM - 6PM	7:30AM - 6PM	7:30AM - 6PM	7:30AM - 6PM	7:30AM - 6PM	9AM - 1PM
MOREHOUSE SCHOOL OF MEDICINE Multi-Media Center 720 Westview Drive, SW Atlanta, GA 30310-1495 Beverly Allen ILL 752-1756	12PM - 1 2M	8AM - 12M	8AM - 12M	8AM - 12M	8AM - 12M	8AM - 12M	8AM - 6PM
NORTHSIDE HOSPITAL Library 1000 Johnson Ferry Road, NE Atlanta, GA 30342 404/ Delores Williams 851-6431	CLOSED	8AM - 4:30P M	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	CLOSED
PIEDMONT HOSPITAL Sauls Memorial Library 1968 Peachtree Road, NW Atlanta, GA 30309 Edie Lacy 404/ ILL 605-3305	CLOSED	8AM - 5PM	8AM - 5PM	8AM - 5PM	8AM - 5PM	8AM - 5PM	CLOSED
ST. JOSEPH'S HOSPITAL Russell Bellman Library 5665 Peachtree Road, NE 404/ Atlanta, GA 30342 Paula Christian 851-7040 ILL 851-7039	CLOSED	8:30AM - 5:30PM	8:30AM - 5:30PM	8:30AM - 5:30PM	8:30AM- 5:30PM	8:30AM - 5:30PM	CLOSED
Children's Healthcare of Atl Fran Golding Medical Library at Scottish Rite 1001 Johnson Ferry Road, NE Atlanta, GA 30342 404/ Elaine Harbin 250-2152		11AM 4PM	11AM 4PM	11AM 4PM	11AM 4PM	1 1 AM 4PM	CLOSED
SOUTH FULTON HOSPITAL Health Sciences Library 1170 Clevland Avenue East Point, GA 30344 Penny Conner 305—4828	CLOSED	8AM 4:30PM	8AM 4:30PM	8AM 4:30PM	8AM - 4:30PM	8AM - 4:30PM	CLOSED
VETERAN'S ADMINISTRATION Medical Center Library 142 D 1670 Claimont Road Decatur, GA 30033 728-7672 Linda Ray ILL 321-6111 x6497	CLOSED	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	8AM - 4:30PM	CLOSED

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ATLANTA EMERGENCY NUMBERS							
POLICE FIRE GRADY HOSPITAL CRIME PREVENTION AUC SECURITY CLARK ATLANTA UNIV. INTERDENOMINATIONAL THEO. CENTER MOREHOUSE SCHOOL OF MEDICINE MORRIS BROWN COLLEGE SPELMAN COLLEGE	911 911 616-4307 880-8623 880-8000 522-7702 752-1500 220-0270 681-3643						
GWINNETT HEALTH SYSTEM Medical Library 1000 Medical Ctr Blvd Lawrenceville GA 30045 Anne Kramer 678/442-4341	CLOSED	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	CLOSED
SHEPHERD CENTER Noble Learning Res Ctr 2020 Peachtree Rd NE Atlanta GA 30309 Pat Herndon 4/350-7473	CLOSED	9:30AM 4PM	9:30AM 4PM	9:30AM 4PM	9:30AM 4PM	9:30AM 4PM	CLOSED
SOLVAY PHARMACEUTICALS Research Information System 901 Sawyer Rd Marietta GA 30062 Ellen Cooper 7/578-5648	CLOSED	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	CLOSED
SOUTHERN REGIONAL MED CTR Library 11 SW Upper Riverdale Rd Riverdale GA 30274 Ricky Gibson 7/991-8170	CLOSED	IRREGUL	AR HOURS				CLOSED
CLAYTON COLL & STATE UNIV Library 5900 N. Lee St. PO Box 285 Morrow GA 30260 Jonathan Jay 7/961-3653	12:00AM 5PM	7:15AM 10:30P	7:15AM 10:30PM	7:15AM 10:30PM		7:15AM 5PM	10:30AM 5PM
GA REG LIBRARY BLIND & PHYSICALLY HANDICAPPED 1150 Murphy Ave SW Atlanta GA 30310-3803 Linda Koldenhoven 4/756-4619	CLOSED	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	8AM 5PM	CLOSED
Henry Medical Center Medical Library 1133 Eagle's Landing Pkwy Stockbridge GA 30181-5099 Jeanette Blalock 7/389-2512 MOREHOUSE BRANCH LIBRARY	CLOSED	8AM 1-2N	8AM 12N	8AM 12N	8AM 12N	8AM 12N-	CLOSED
Family Practice Ctr Library 505 Fairburn Rd SW Atlanta GA 30331-2099 Beth Poisson 4/756-1240 Northlake Reg Medical Ctr	CLOSED	9AM 5PM	9AM 5PM	9AM 5PM	9AM 5PM	9AM 5PM	CLOSED
Medical Library 1455 Montreal Road Tucker GA 30084 Angie Coss ILL 770/270-314	3	8:30AM 5:00PM	1	8:30AM 5:00PM	1	8:30AM 5:00PM	
1	<u> </u>					1	

GLOSSARY

O F

FREQUENTLY USED TERMS

WTSF (or What's That Stand For)?

Probably one of the most confusing things to newcomers (and old timers!) to the region is the RML's abundant use of acronyms. In keeping with our theme of improved communication here is an invaluable list of acronyms defined.

particular institution

AAHSLD	Association of Academic Health Sciences	Mini-MED	
	Library Directors	LINE	Subset of the MEDLINE database
AAMC	Association of American Medical Colleges	MISHIN	Mississippi Health Sciences Information
AMANET	American Medical Association		Network
	Network—E-mail, bibliographic and other	MLA	Medical Library Association
	databases	NLM	National Library of Medicine, located in
BHSL		11211	_
DUST	Basic Health Sciences Library, typically	ATT AT	Bethesda, Maryland
	found in a hospital	NLN	National League for Nursing—accreditation
BITNET	Because Its Time Network — academic	NSFNET	National Science Foundation
	E-mail CE Continuing Education		Network—academic telecommunications
CLASS.ON			network for super computers
TYME	E-mail by CLASS, an organization in	OCLC	Online Computer Library Center-a
	California.		bibliographic utility which contains holdings
CONBLS	Consortium of Southern Biomedical Libraries		data from all types of libraries in the U.S.
CONSULT			and which has cataloging, acquisitions,
CONSULI	West Virginia subcontract for a statewide		
	network	2.50	serials control and ILL functions
DOCLINE	Document Delivery OnLine—NLM's	RAC	Regional Advisory Council—A committee
	automated interlibrary loan request routing		composed of health care professionals, RL
	and referral system		and BHSL representatives
E-mail	Electronic Mail—A method of transmitting	RFP	Request For Proposal—A document
	messages electronically between computer		distributed by NLM stating the purpose,
	terminals		goals and objectives of the RMLP and
EASYLINK	E-mail system by Western Union		outlining the specific requirements and
FAX	Telefacsimile—A technology using a		activities for an institution to be eligible to act
	telefacsimile machine and telephone lines to		as an RML
	transmit hard copies of information to	RL	Resource Library—30 major academic
	another FAX machine		medical libraries in the SE/A RMLS region
GRATEFUL			committed to support interlibrary lending in
MED	NLM's user friendly microcomputer software		Region 2
	to access and search MEDLINE and other	RLD	Resource Library Director
	NLM databases	RML	Regional Medical Library
HLP	Hospital Library Preceptorship—An SE/A	RMLP	Regional Medical Library Program of NLM
1111	RMLS program whereby qualified	SE/A RMLS	Southeastern/Atlantic Regional Medical
		SL/A IIII	
	experienced hospital librarians train		Library Services — Region 2 of 7 of the NLM
	inexperienced library managers		regional medical libraries
IAIMS	Integrated Academic Information	SC/MLA	Southern Chapter/Medical Library
	Management System		Association
ILL	Interlibrary Loan — A system of borrowing	SEMPUL	Southeastern Medical Periodicals Union List
	and lending of resources between libraries		developed at the University of South
JCAH	loint Commission on Accreditation of		Carolina containing holdings of Resource
	Hospitals		Libraries in the Southeast
Lavel 3 or Y	Reporting level for serials/journals holdings	SERHOLD	SERials HOLDings—NLM's database of
Level o or x	(volumes/issues/dates, etc.)	SERTOLD	
I IDID			machine-readable holdings statements for
LIBID	LIBrary IDentifier—A unique code of five		serial titles held by U.S. biomedical libraries.
	digits and a letter assigned to libraries by		This database supports DOCLINE.
	NLM for ILL purposes and for DOCLINE	SOLINET	Southeastern Library Network — regional
	access ·		subcontractor for OCLC services
MAC/MLA	Mid-Atlantic Chapter/Medical Library	SURANET	Regional extension of NSFNET
	Association	TRP	Technical Resource Person of NLM online
MEDLARS	Medical Literature Analysis & Retrieval		regions
	System—An automated bibliographic system	ULS	Union List of Serials—A list of journal
	developed by NLM containing NLM's family		holdings developed by a group of
	of databases including MEDLINE and a		
			cooperating libraries for resource sharing.
A COOL TATE	score of other specialized databases.		The Region 2 Union List of Serials is
MEDLINE	MEDical literature on LINE — A		produced annually in microfiche format.
	computerized bibliographic database of the	UMAB-HSL	University of Maryland, Baltimore, Health
	NLM MEDLARS system which contains		Sciences Library — Headquarters of the
	citations to the health sciences literature.		Region 2 RML
	Contains Index Medicus, and corresponds in	Unaffiliated	•
	part to the Index to Dental Literature.	Health	
	International Nursing Index		A health professional not connected with a
	memorial rarsing maex		particular institution

HOSPITAL LIBRARY TERMINOLOGY

ABRICCED EDITION: an edition shortened by rewriting, omitting, or condensing the original, but retaining the general sense.

ABSTRACT: a brief summary that gives the essential points of a book, pamphlet, or articles.

ACQUISITION: the process of acquiring or gaining materials for a library.

ADDED ENTRY: a catalog entry other than the primary entry; e.g.title, subject, series, etc.

AGENT: an individual or firm acting as middleman in the library's purchasing of material. In this book, agent, dealer, jobber, and vendor are used interchangeably.

ANNOTATION: a very brief note of description, usually a sentence or two in length.

ANNUAL: a publication appearing yearly.

AUDIO MATERIALS: materials that use listening as the primary process of communication; e.g., records, recorded tapes, sound tracks from motion pictures, sound from television, and other reproduced sounds.

AUDIOTAPE: magnetic tape on which audio signals are recorded. Tapes of are various sizes and types and the number of tracks on the tape varies.

AUDIOVISUAL (AV): concerning both hearing and vision.

AUDIOVISUAL MATERIALS: programs concerning both hearing and vision; e.g., films, strips, slides, recordings, and tape recordings. Audiovisual materials are called software.

AUTHOR: the person or organization chiefly responsible for the content of a publication.

AUTHOR CARD: card in the card catalog on which author's name comes first on the top line.

AUTHOR ENTRY: an entry of a work in a catalog under its author's name, often. An author entry may be a personal or a corporate name or a pseudonym, etc.

AUTHOR-TITLE ADDED ENTRY: an added entry consisting of the author and the title of the work.

AUTHORITY FILE: a record of proper forms for names, series, or subjects to be used in the catalog to insure uniformity.

CATALOG CARD: a card approximately 3×5 inches on which is entered identifying and descriptive information about each item in a collection.

CD: compact disc. ¹ This is the trademark name for an injection-molded aluminized disc, 12 cm in diameter, which stores high-density digital data in microscopic pits that a laser beam can read.

CD ROM: compact disc read-only memory. This is a version of the Compact Disc standard intended to store general-purpose digital data for personal computers.

CIRCULATION: the process of lending library materials to borrowers and keeping a record of the loan.

CITATION: the description of a book or journal article; also, the listing of the elements that make up the description. This is also called a reference.

CLASSIFICATION: the process of assigning to a book or other material a call number. This number is derived from the subject content of the book.

CLASSIFICATION SCHEDULE: a systematic scheme for the arrangement of books and other material according to subject or form.

COLLATE: to examine a book or other publication to determine whether or not it is complete and perfect, to see that none is out of order. It also means to put together in proper order.

COLLATION: that part of a catalog card which indicates the number of pages or volumes, the number of illustrations, and the size of the book.

CONSORTIA: cooperative sharing institutions; singular, consortium.

CONTINUATION: a work or part of work issued as a sequel to a book or serial.

COPY NUMBER: a figure used to indicate that a library has more than one copy of a book and to identify each copy.

COPYRIGHT: the exclusive legal right to publish a work.

CORE COLLECTION: a minimal collection of current, authoritative and appropriate books and journals in any given field.

¹This and the CD Rom definitions are from <u>CD-ROM Review</u>, volume 2, No. 1, March/April 1987.

IMPRINT: publication information; e.g. publisher, place, date--generally found at the bottom of the title page.

IN PRESS: being printed.

IN PRINT: currently available.

IN PROGRESS: a work in parts, not complete.

INDEX: a list of items treated in a printed work that gives with each item the page number where it may be found. An index is an alphabetical arrangement of such items by subjects, authors, titles, or a combination of these. Both books and journals need an index to their contents.

INDEXES: separately issued serials which list complete and correct citations to journal articles and sometimes to books, parts of books, or audiovisuals under subjects or authors. A cumulative index is an index in periodical form which at stated intervals combines, or cumulates, the contents of several separately issued indexes into one.

INTERLIBRARY LOAN: a cooperative borrowing arrangement among libraries.

INVOICE: a written account, or itemized statement, of merchandise shipped or sent to a purchaser with the quantity, value, or prices and charges annexed.

JOBBER: a wholesaler who sells publications of various publishers to libraries or bookstores. In this book, jobber, agent, dealer and vendor are used interchangeably.

JOINT AUTHOR: a person who publishes a work with one or more associates.

JOURNAL: a periodical of a scholarly or professional nature. It normally contains separate articles by individual authors. It is intended to continue indefinitely.

JOURNAL EXCHANGE: a service to assist librarians in obtaining journal issues they need from libraries which have duplicates of these same issues.

LETTER-BY-LETTER FILING: strict alphabetical arrangement by letters, regardless of their division into words.

LIST PRICE: the publisher's price for the retail trade, before discounts.

LITERATURE SEARCH: a systematic search of indexes and catalogs for publications on a specific subject or by a specific author.

MAGAZINE: a periodical of a popular nature.

PERIODICAL: a type of serial which normally contains separate articles and appears more frequently than annually. It is intended to continue indefinitely.

PERIODICAL RECORD CARD: a commercially printed form used for checking in magazines, journals and newspapers.

PRINCETON FILE: a metal or plastic pamphlet file with holder for labels, available in a variety of sizes and colors.

PRODUCTION: the process of creating programs; may include program planning, script writing, recording, etc.

PURCHASE ORDER (PO): authority to purchase. It lists the exact description of an item or items, suggested source of supply, and expected cost. It has a number, referred to as the PO number.

PUBLISHER: the person, corporate body, or firm responsible for issuing a work.

PUBLICATION DATE: the year a book comes off the press and is offered for sale. This date is usually the same as the copyright date. Publication date is usually listed on the book's title page.

REQUISITION: a written request or order for something as supplies.

RECTO: the right-hand page of an open book, usually bearing an odd page number.

REFERENCE: See CITATION; or cross reference, which is a direction from one heading or entry to another.

REFERENCE BOOK: a book designed to be consulted for specific facts rather than to be read through.

REGIONAL MEDICAL LIBRARY (RML): within the Regional Medical Library Network, the major medical library resource which acts as the coordinating and administrative library to provide library and ancillary services for a designated geographical area.

REGIONAL MEDICAL LIBRARY NETWORK: the geographic breakdown of the United States into seven medical library regions to provide interlibrary loans, reference service, and training to libraries and health professionals.

REPRINT: a new printing of materials which has not changed since the last printing.

RESOURCE LIBRARIES: libraries of major health education institutions, which share the burden of document delivery, reference service and training within each region of the Regional Medical Library (RML) Network.

SUBHEADING: qualifier used to denote a particular aspect of a subject. MeSH has two kinds of subheadings, topical and form. There are 76 topical subheadings for indexing and online searching and 6 for cataloging.

SUBJECT CARD: subject of the book appears on the top or bottom line of the card in the card catalog. It is typed in capitals.

SUBJECT HEADING: a word or group of words indicating a subject under which all material dealing with the same theme is entered in a catalog, index, etc.

SYNCHRONIZED: in motion-picture projection, refers to the proper relationship between the sound and the picture of the screen. If lip movement and speech do not occur together, the picture and sound are out of synchronization.

TERMINAL: usually refers to a station connected with a computer at a remote location. The terminal commonly includes an input-output typewriter, and may also involve print, visual or graphic display devices controlled by the computer.

THESAURUS: a subject heading list.

TITLE PAGE: a page at the beginning of a publication bearing the full title and usually the author's name, publisher and date.

TRANSPARENCY: transparent material for projection.
Transparencies today are usually in working area dimensions for use on overhead projectors.

UNION CATALOG: an author or subject catalog, or a combined author-subject catalog of all the books, or a selection of books, or audio-visuals in a group of libraries.

UNION LIST: a cooperative listing of the serial holdings of several libraries. It is useful for borrowing purposes.

VERIFICATION: the statement of a reference in a known index or bibliography, giving volume number, year and page.

VERSO: the left-hand page of an open book, usually bearing an even page number.

VERTICAL FILE: the collection of pamphlets, clippings, and pictures kept in filing cabinets.

VIDEOCASSETTE: videotape wound onto two reels and sealed in plastic. It requires special playback equipment.

VIDEODISC: looks like a phonograph record, but it contains thousands of images. Properties of videodisc technology include graphics, video images, text, random access, interactivity,

AHSLC DUPLICATES EXCHANGE

AHSLC members cooperate through an informal duplicates exchange agreement. Libraries often receive gifts of journal issues or books that are duplicates of materials already in the collection or that are outside the scope of their collection, such as in the cases of older material or extra copies of journal issues. While the library receiving the gift may not wish to retain the materials, these items may be a boon to smaller libraries struggling to establish collections or to larger libraries that may have missing issues or incomplete journal runs.

At regular meetings, AHSLC members with items to offer on exhange bring copies of their current exchange lists to distribute to all members. These lists may also be mailed to other members at any time. The exchange lists may be prepared in any style. The example below is an exchange list using the Medical Library Association Excange List Format. AHSLC members wanting items on these exchange lists simply notify the donating library and make arrangements directly with that library for shipping or delivery of the items.

WRITE DIRECTLY TO: MEDICAL LIBRARY

MEDICAL LIBRARY
MIA EXCHANGE
MERCER UNIVERSITY
SCHOOL OF MEDICINE
MACON, GEORGIA 31207

NO POSTAGE WAIVER

MAILING LABLELS PLEASE

SAMPLE EXCHANGE LIST:

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JOURNALS

AAOHN JOURNAL v.34 $1-12, 1986

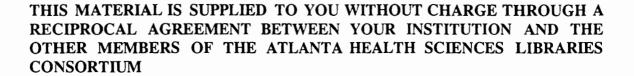
ABSTRACTS OF AMERICAN SOCIETY OF NEPHROLOGY 5TH ANNUAL MEETING,
        1971
 ABSTRACTS OF AMERICAN SOCIETY OF AMERICAN SOCIETY FOR MICROBIOLOGY 72ND ANNUAL MEETING, APRIL 1972
ACADEME V.74 $1,2,4-6, 1988; V.75 $1,3,4, 1989; ANNUAL REPORT
        1988-89
ACOG CURRENT JOURNAL REVIEW v.1 $1,3, 1988

ACADEMIC MEDICINE v.64, $1(2),2(2),3(2),6,7, 1989
ACTA ALLERGALOGICA v.28 $2-6, 1973
    ACTA ANATOMICA v.106 $1, 1980
ACTA CHIRURGICA SCANDINAVICA v.154 $10, 1988
 ACTA CLINICA BELGICA V.39 $1,2, 1984
ACTA CLINICA BELGICA V.39 $1,2, 1984
ACTA CYTOLOGICA V.33 $1, 1989
ACTA GASTRO-ENTEROLOGICA V.34 $6, 1971; V.36 $6-8, 1973
ACTA HEDICA SCANDINAVICA V.184 $3, 1968
ACTA OTOLARYNGOLOGICA V.104 $1,2, 1987
ACTA PAEDIATRICA SCANDINAVICA V.27 $4, 1973; V.77 $6, 1988;
      Suppl.338-345, 1987-88
ACTA PHYSIOLOGICA SCANDINAVICA v.133 Suppl. 568,570, 1988
      ACTA PSYCHIATRICA BELGICA v.71 f6, 1971
      ACTA ET STUDIA Index 1978
      ACTA UROLOGICA BELGICA v.39 $3, 1971; v.40 $4, 1972; v.41 $3,
     ADMINISTRATION IN MENTAL HEALTH Summer 1974; Spring 1975; v.5
      #1,2, 1977-78; v.10 #1, 1982
ADVANCED IMAGING #15, 1988
       ATHLETIC PLASTIC SURGERY V.1 44, 1978
      AESTHETIC SURGERY Fall 1988
ALABAMA JOURNAL OF HEDICAL SCIENCES v.14 42, 1977
       ALCOHOLISM AND ADDICTION V.8 42,4, 1987-88
       AMERICAN ACADEMY OF ORTHOPEDIC SURGEONS 12TH ANNUAL ASSEMBLY,
       1944; 13TH ANNUAL ASSEMBLY, 1946; V.5-15, 1948-1958
AMERICAN BIOTECHNOLOGY LABORATORY V.3 $1, 1985; V.4 $6, 1986;
       . V.5 $1,2, 1987; V.6 $6, 1988
AMERCIAN BABY V.39 $11, 1977; V.40 $3,9,13, 1978
       AMERICAN FAMILY PHYSICIAN v.4 $2-4, 1971; v.15 Jan-Jun, 1977; v.16 Jul-Dec, 1977; v.25 $2-6, 1982; v.26 $1,3-6, 1982; v.32 $1-3,5,6, 1985; v.33 $1-6, 1986; v.34 $1-5, 1986; v.35 $1-3,6
      1987; V.36 $3,5,6, 1987; V.37 $3,5,6, 1988; V.38 $1,4-6, 1988; V.39 $1(2),2(2),3(2),4(2),5(2),6, 1989; V.40 $1, 1989

AMERICAN HERITAGE OF INVENTION AND TECHNOLOGY V.3 $3, 1988

AMERICAN INTRA-OCULAR IMPLANT SOCIETY JOURNAL V.8 $1-4, 1982;
          v.9 (1-4. 1983: v.10 (1.2(2). 1984
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SPECIAL

PROJECTS

ATLANTA HEALTH SCIENCE LIBRARIES CONSORTIUM INTERLIBRARY LOAN PROFILES

Nome of Library	Symbols:
Name of Library:	AHSLC Union List
Address:	REG 2 Union List
	LIBID
Telephone No.:	DOCLINE Y N
FAX No.:	3-Letter DOCLINE
Hours:	E-Mail Codes
nouts.	
Parkina Proceduras	•
Parking Procedures:	
	-
Library Use Policies: Outside Users/AHSLC Members: N	v n
Outside Users/Hospital Staff:	YN
Outside Users/Public: Y	N
Circulation Policies:	
Interlibrary Loan Policies: ILL Contact	Phone:
Loan: Books: YN Journals/Unbound: Y	
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan	an Charges:
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date	an Charges:
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan	an Charges:
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date	an Charges: ayWeekMonth
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date Comments: Photocopier Available: YN Cost:	an Charges: ayWeekMonth
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date Comments:	an Charges: ayWeekMonth
Loan: Books: YN Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date	an Charges: ayWeekMonth
Loan Period: Loan Period: Loan Period: Journals: Photocopies only Y N Loan Period: Comments: Photocopier Available: Y N Cost: FAX Service to AHSLC Members: Y N Policy: Endusers Systems Available:	an Charges: ay Week Month
Loan Period: Loan Period: Loan Period: Journals: Photocopies only YN Loan Telephone Request: YN Number Allowed Per: Date Comments: Photocopier Available: YN Cost: FAX Service to AHSLC Members: Y_N Policy: Endusers Systems Available: Staff: Library Director:	an Charges: ay Week Month
Loan: Books: Y N Journals/Unbound: Y Loan Period: Loan Period: Journals: Photocopies only Y N Loan Period: Journals: Photocopies only Y N Number Allowed Per: Date Comments: Photocopier Available: Y N Cost: FAX Service to AHSLC Members: Y N Policy: Endusers Systems Available: Staff: Library Director: Other Personnel:	an Charges: ay Week Month
Loan Period: Loan Period: Loan Period: Journals: Photocopies only YN Loan Period: Comments: Photocopier Available: YN Cost: FAX Service to AHSLC Members: YN Policy: Endusers Systems Available: Staff: Library Director:	an Charges: ay Week Month

AHSLC ILL LOAN PROFILES CONTINUED: Collection: Special Holdings: Main Focus (Subject Areas) of Collection: Unique Materials: Long Runs (Journal Titles): Archival Materials: Y N Date Library Established Collect Fines: Y N Amenities: Eating Facilities: Additional Amenities: Please attach copy of map here. Additional Information:

Revised:

Handbook Template

Cover 1 pg.

Table of contents 1 pg.

Greeting 1 pg

Historical Overview 1 pg.

General Information Cover

Meetings Officers Statistician

Permanent Committees Adhoc committees Miscellaneous Posts

Intrructions for New Members Cover

Instructions

Minimum Standards Cover

Mini Standards

2nd page (starts with facility)

Membership Application Cover

7 numbered pg.

Memmorandum of Agreement Cover

Pg 1 & 2

Bylaws Cover

5 numbered pg.

Resource sharing Cover

Guidelines

Fact Sheet 3 pg Doc Del Pol 4 pg

Union List Cover

9 pg

Copyright Law

Cover

1 pg

Instruction for submitting ill

Cover

Instructions
Example (3 pg)

Membership List & Contacts

Cover missing

Insert New Consortia List

3 Pg contact sheet

Glossary

Cover

WTSF

Hospital Libr. Term. 5 pg

Reciprocal Agreement

Cover

Insert HSLCG Agreement
Insert HSLCG list of members

Collection Development

cover missing

1 pg (AHSLC Duplicates exchange

Forms to Update

Cover

III Profile form

Special Project

Cover

Things that need adding will be

added here.

Footnote: Punch holes in your pages and insert them into a notebook.

If changes are made to pages you will insert the new page
and take our the old.

The copyringt notice of reciprocal agreements is enclosed. If you plan to use it you can insert it with copyright material.